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# Outlook 2021: Crops, Livestock and Processing



June 3, 2021

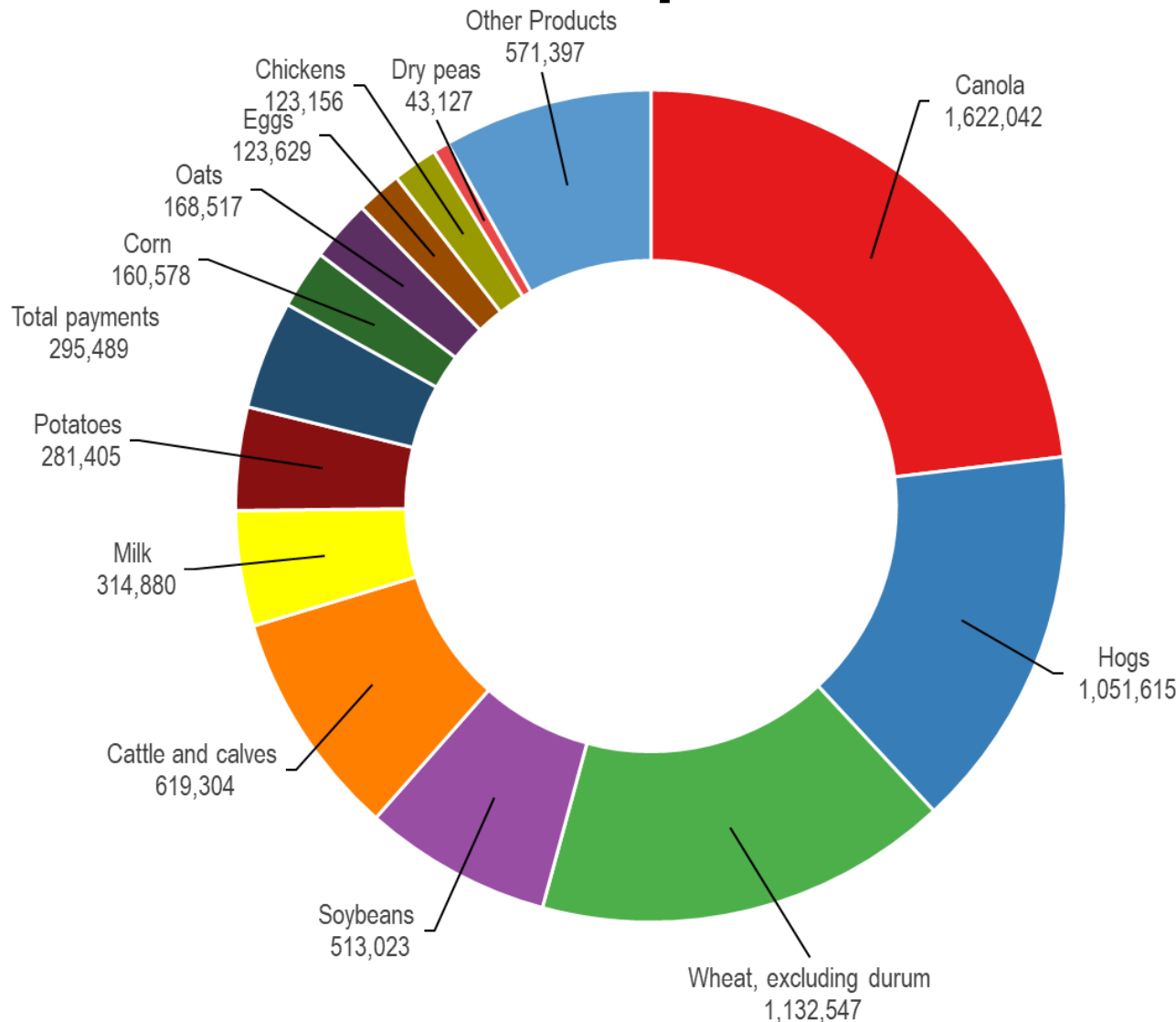
Dave Simonot

Intelligence Specialist, Crops

Manitoba Agriculture and Resource Development

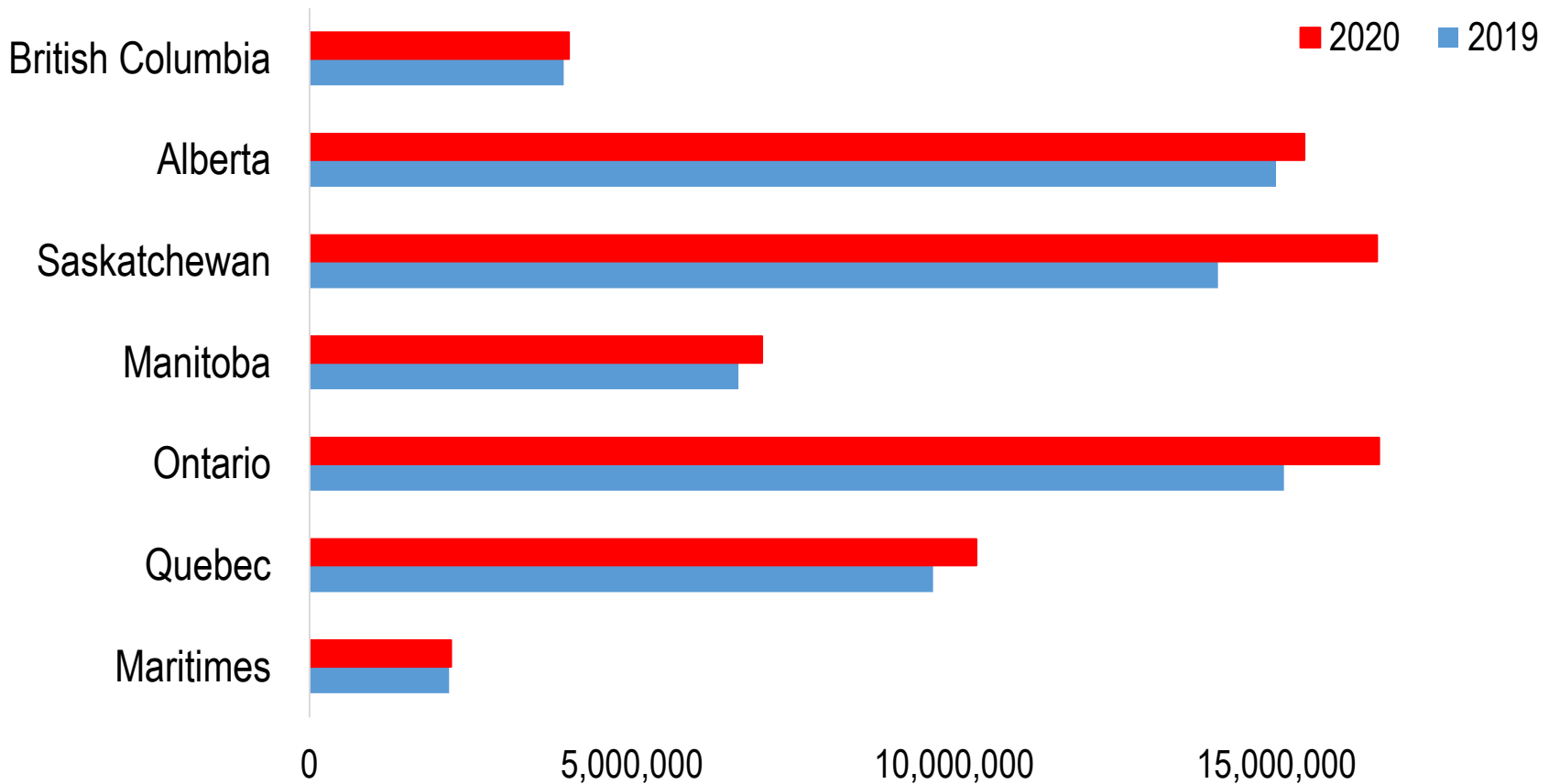


# Farm Cash Receipts 2020 (Thousands of Dollars)



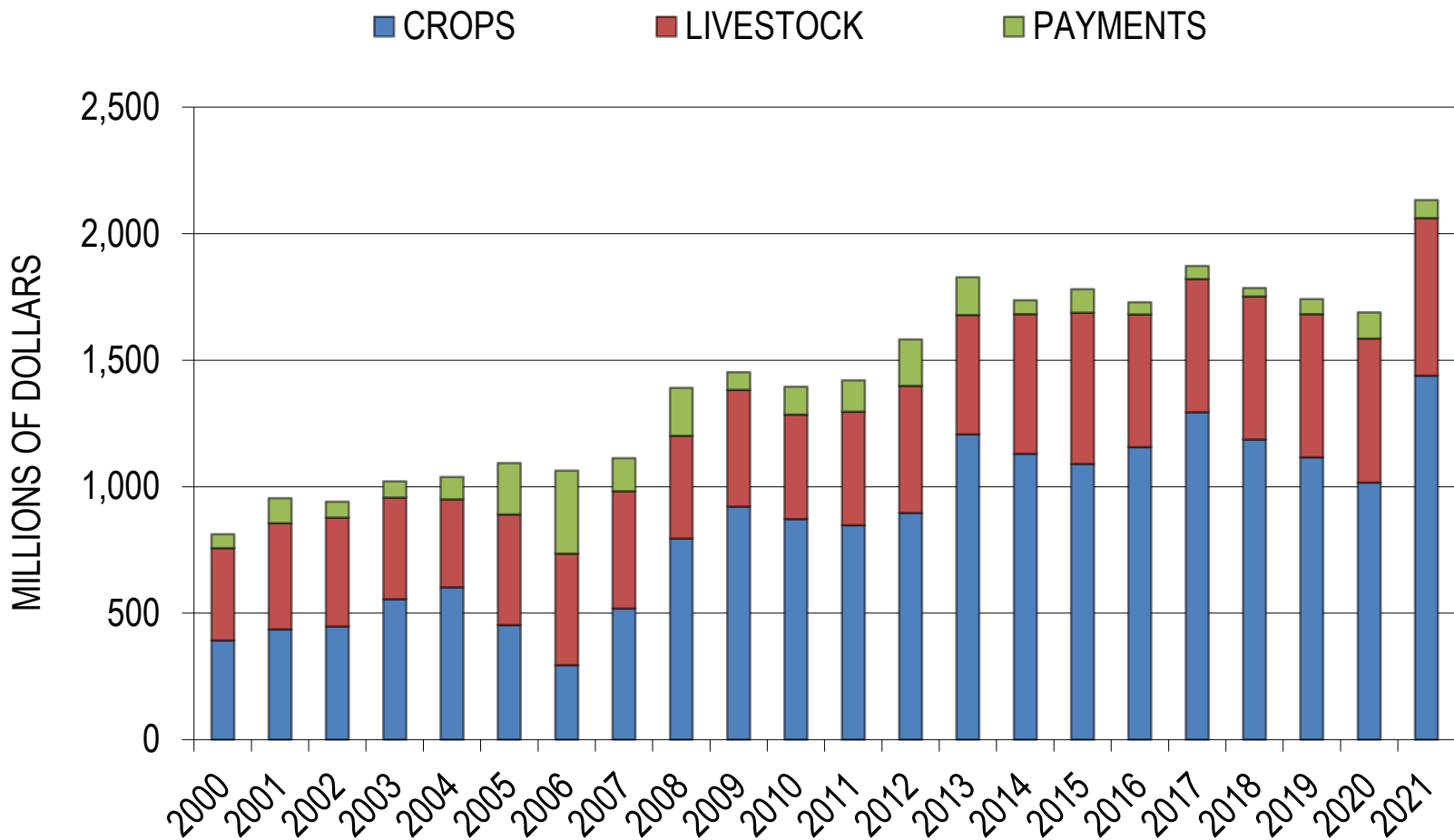
**Crops:** \$4.36B  
**Livestock:** \$2.36B  
**Direct payments:** \$0.30B  
  
**Total:** **\$7.02B**

# Farm Cash Receipts by Province (Thousands of Dollars)

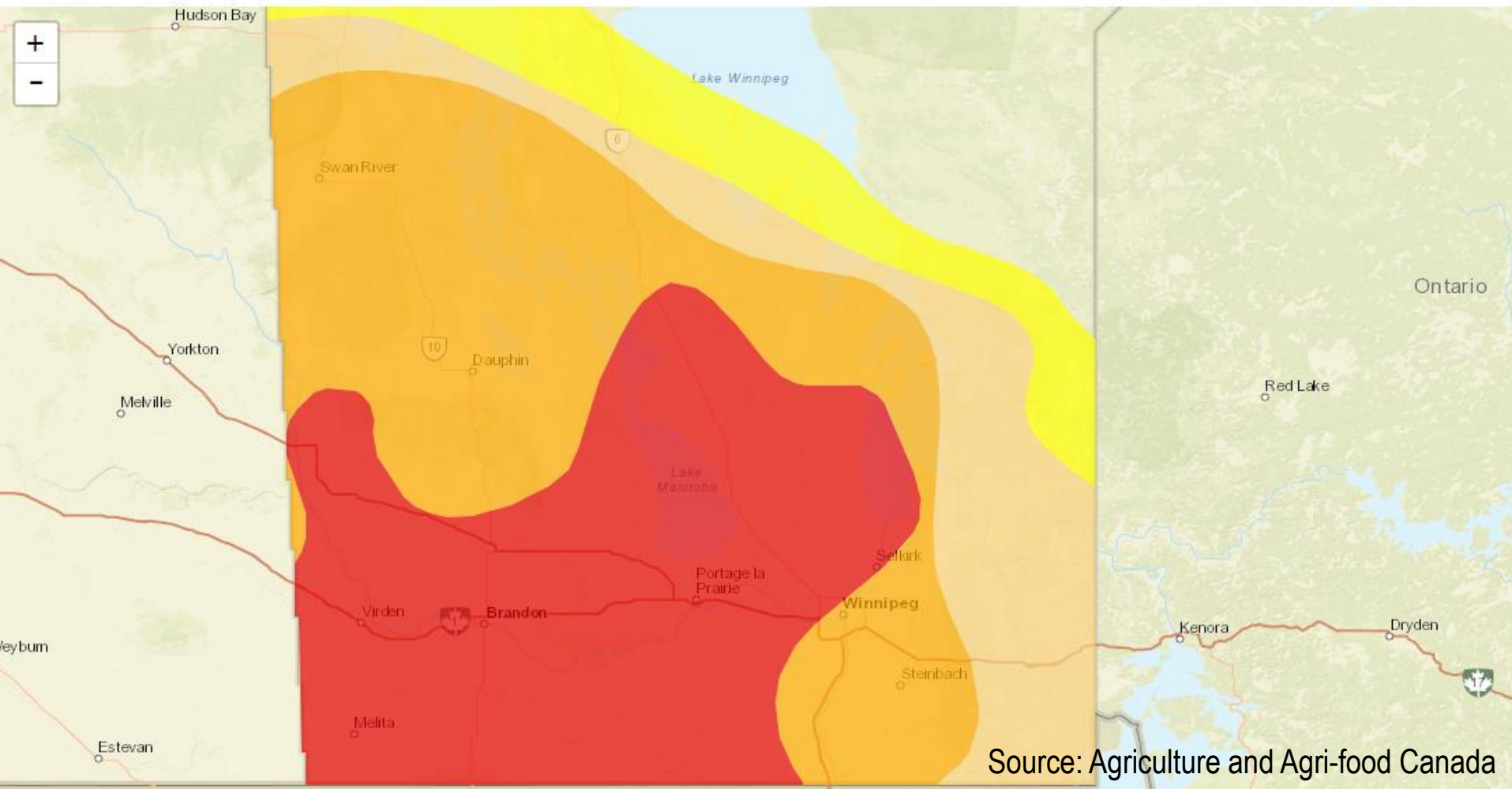
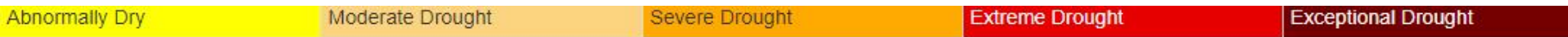


Source: Statistics Canada

# Farm Cash Receipts, Manitoba Q1

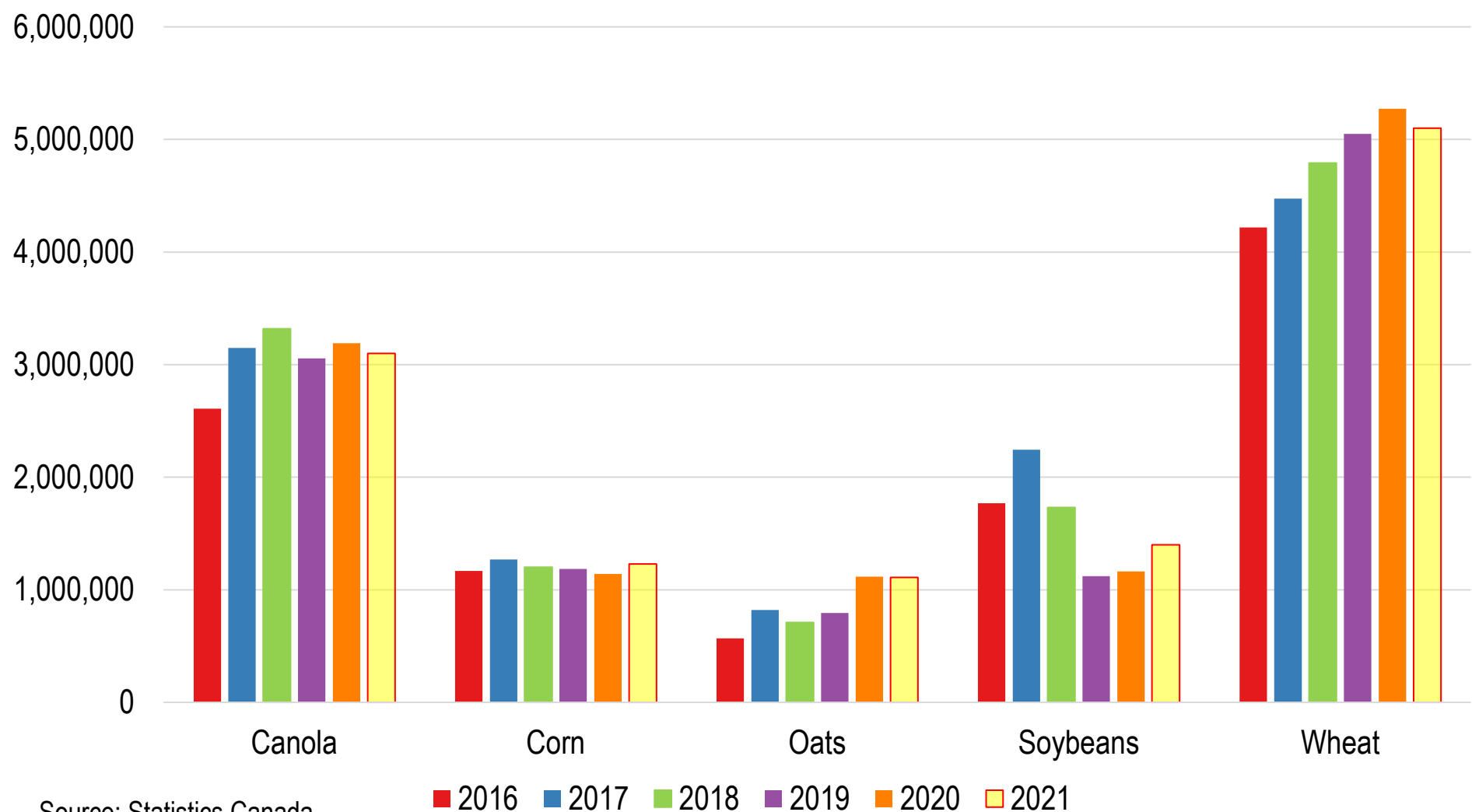


# Manitoba soil moisture early April 30, 2021

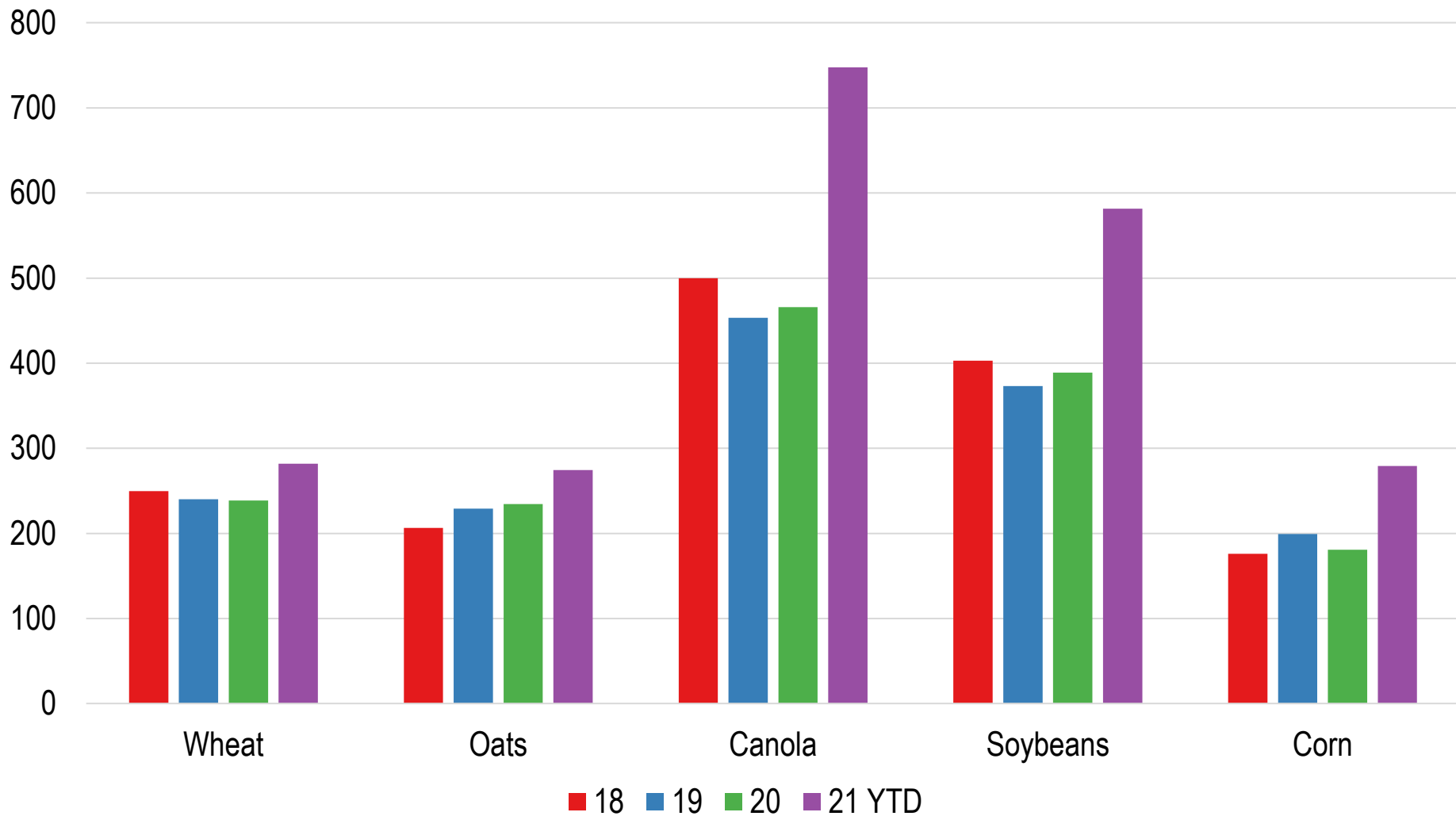


Source: Agriculture and Agri-food Canada

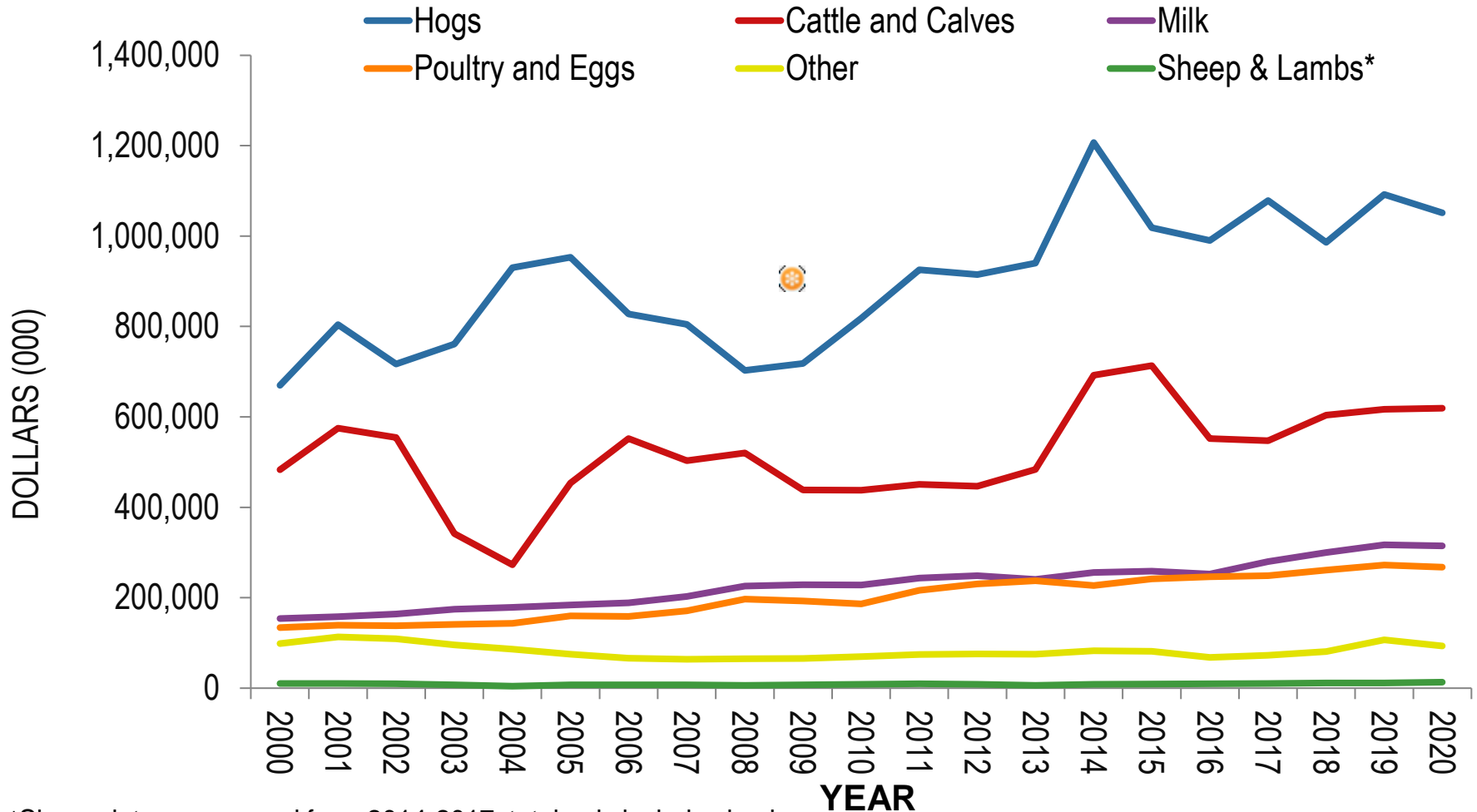
# Crop Production + forecast (metric tonnes)



# Manitoba Crop Prices (\$ per metric tonne)



# Annual Cash Receipts Livestock Sales (2015-2020)



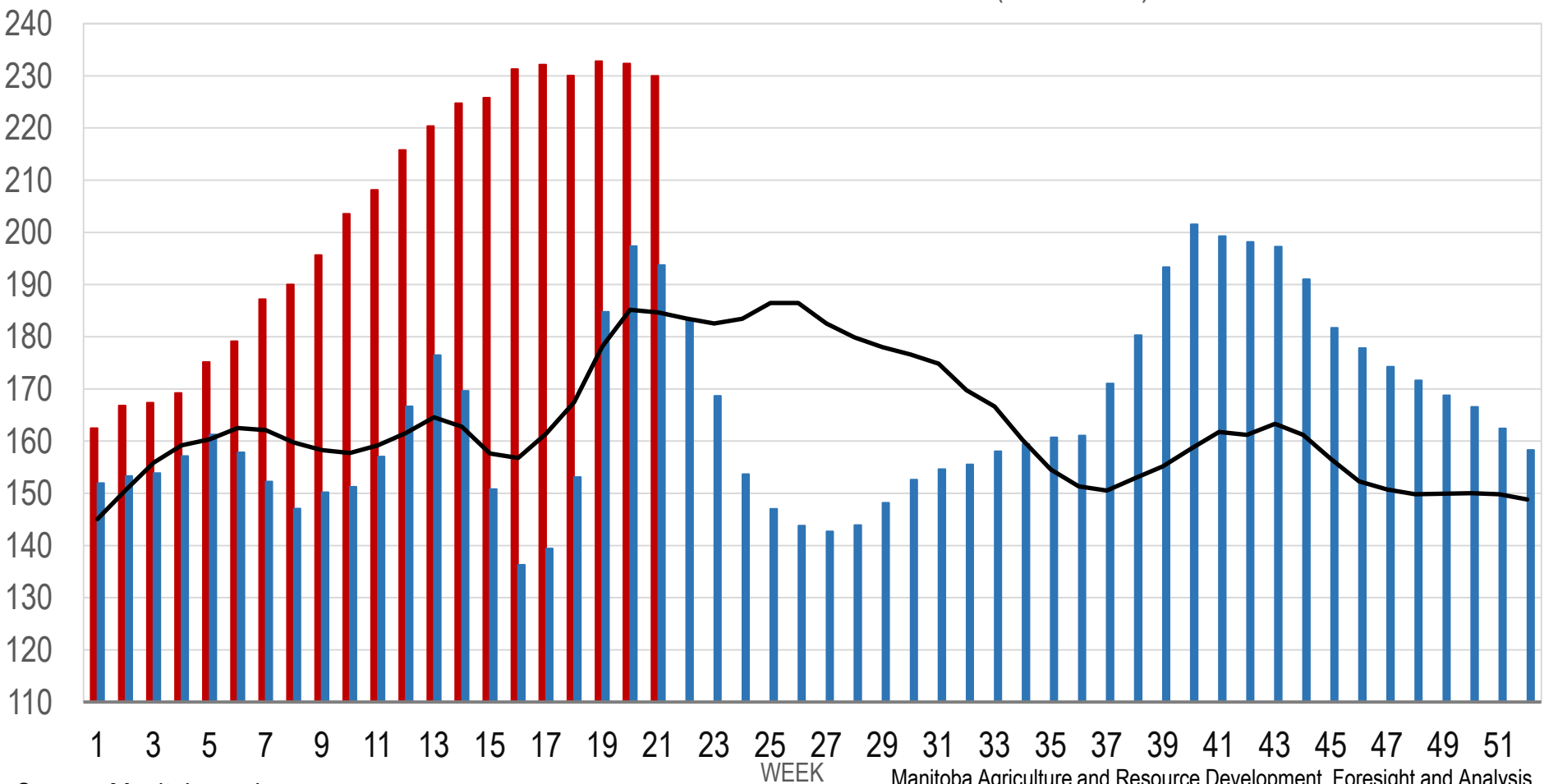
\*Sheep data suppressed from 2014-2017; total only includes lamb

Source: Statistics Canada, 32-10-0045-01



# Manitoba hog prices (Index 100 weighted avg weekly \$ per 100 kg)

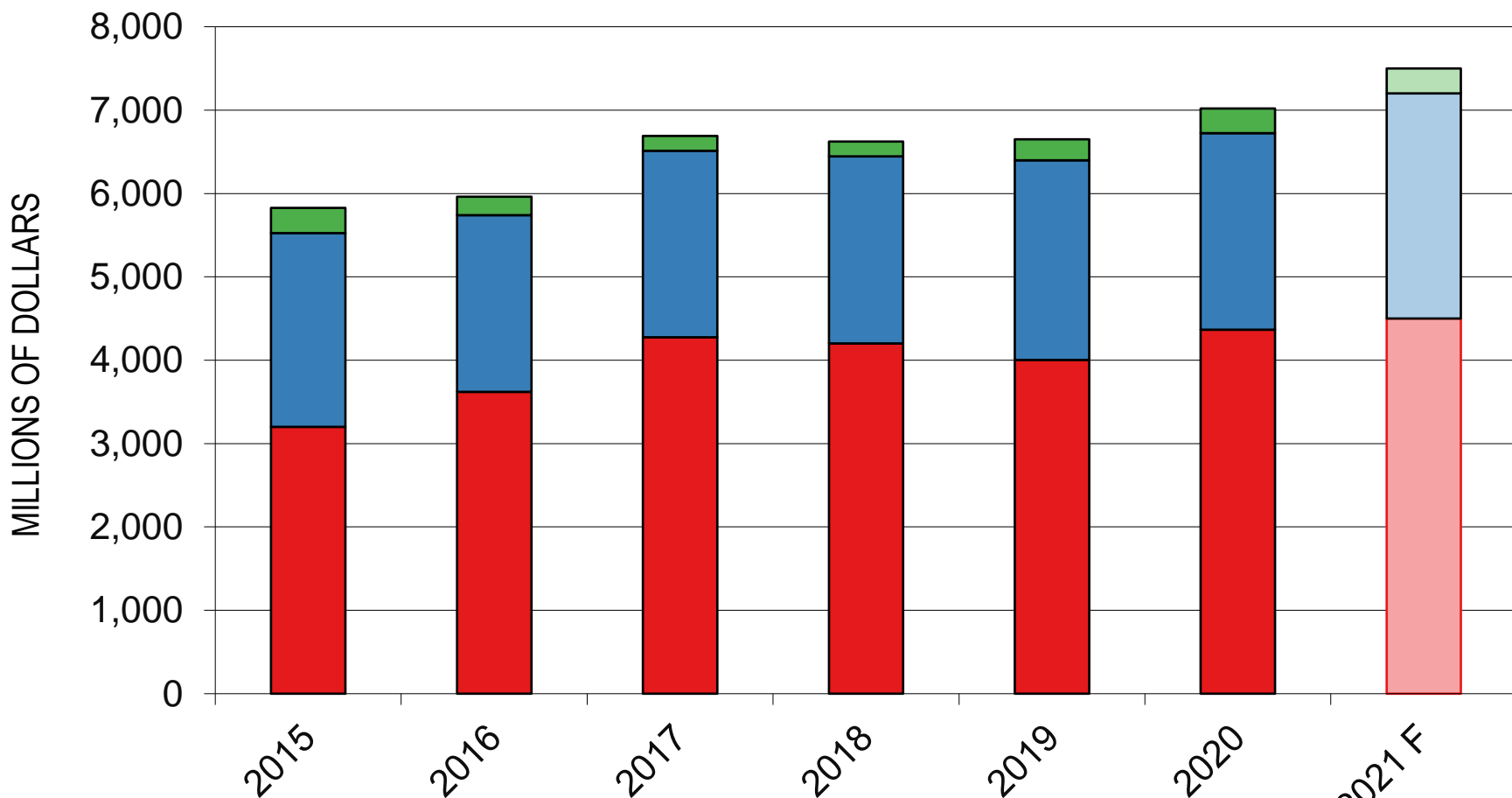
■ 2021   ■ 2020   — 5-YEAR AVE (2016-2020)



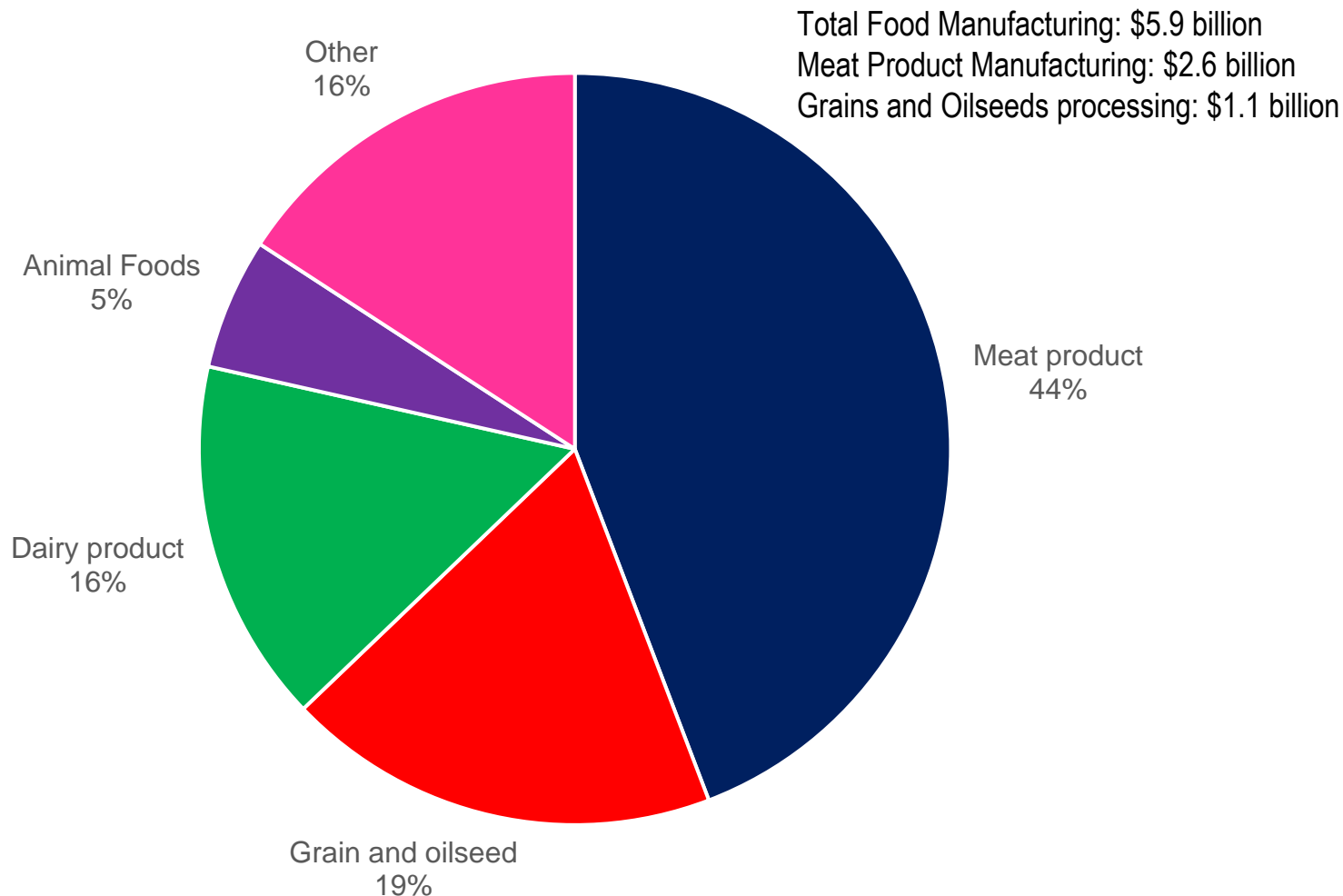
Source: Manitoba major processors

# Manitoba farm cash receipts + forecast 2021

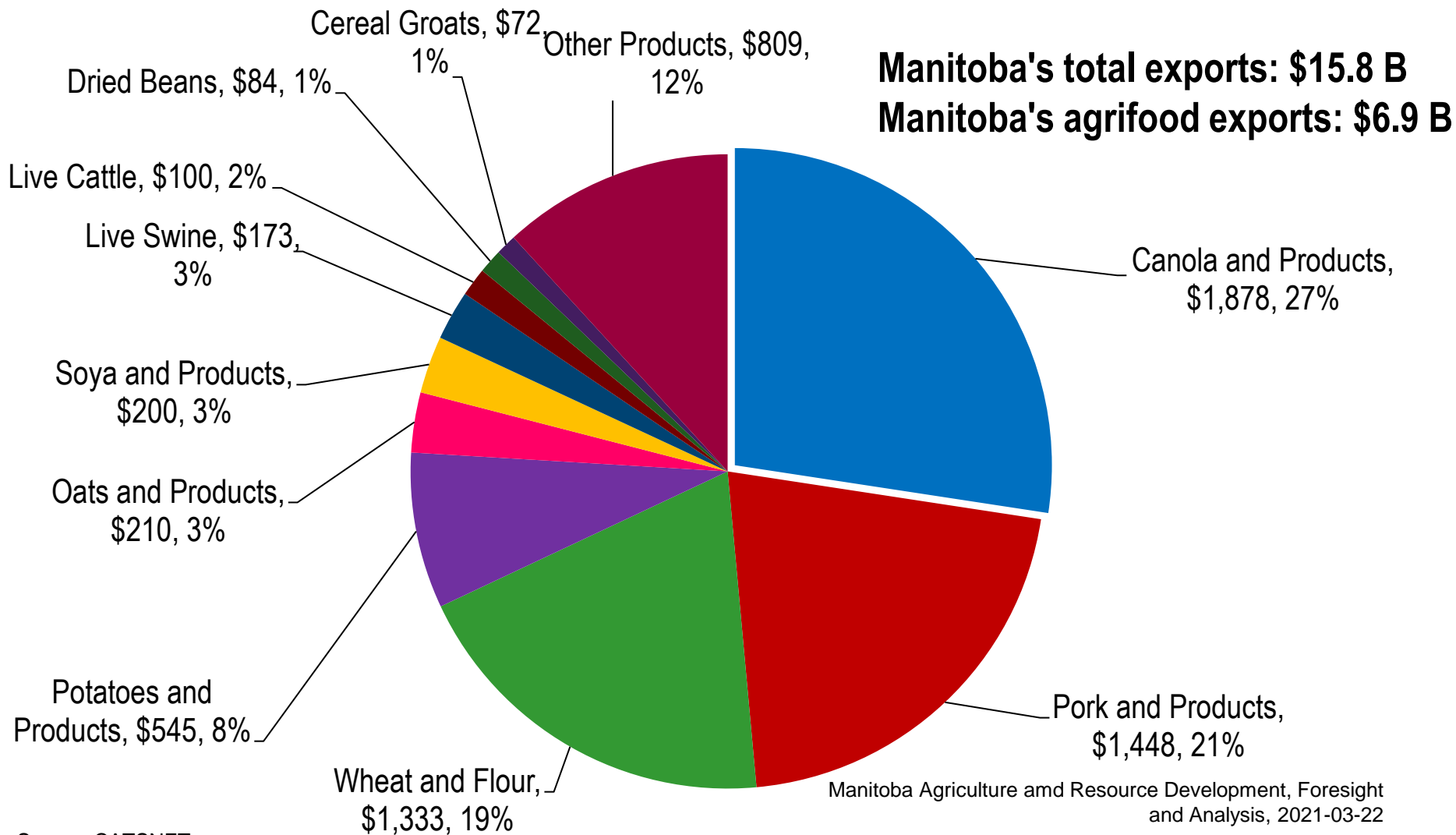
■ CROPS    
 ■ LIVESTOCK    
 ■ PAYMENTS



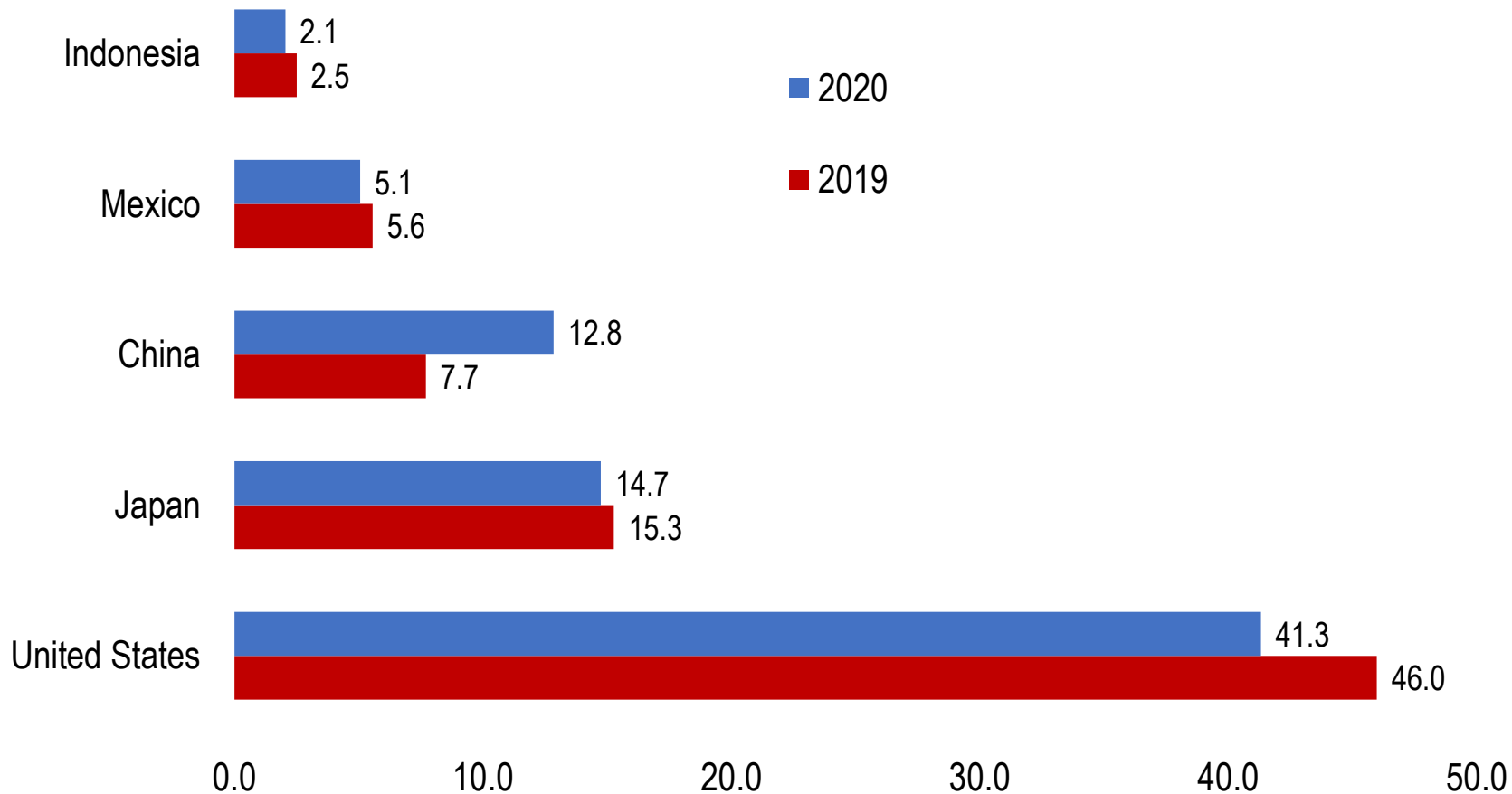
# Food Manufacturing Sales Manitoba, 2020



# Top 10 Ag Exports 2020 (Millions of Dollars)



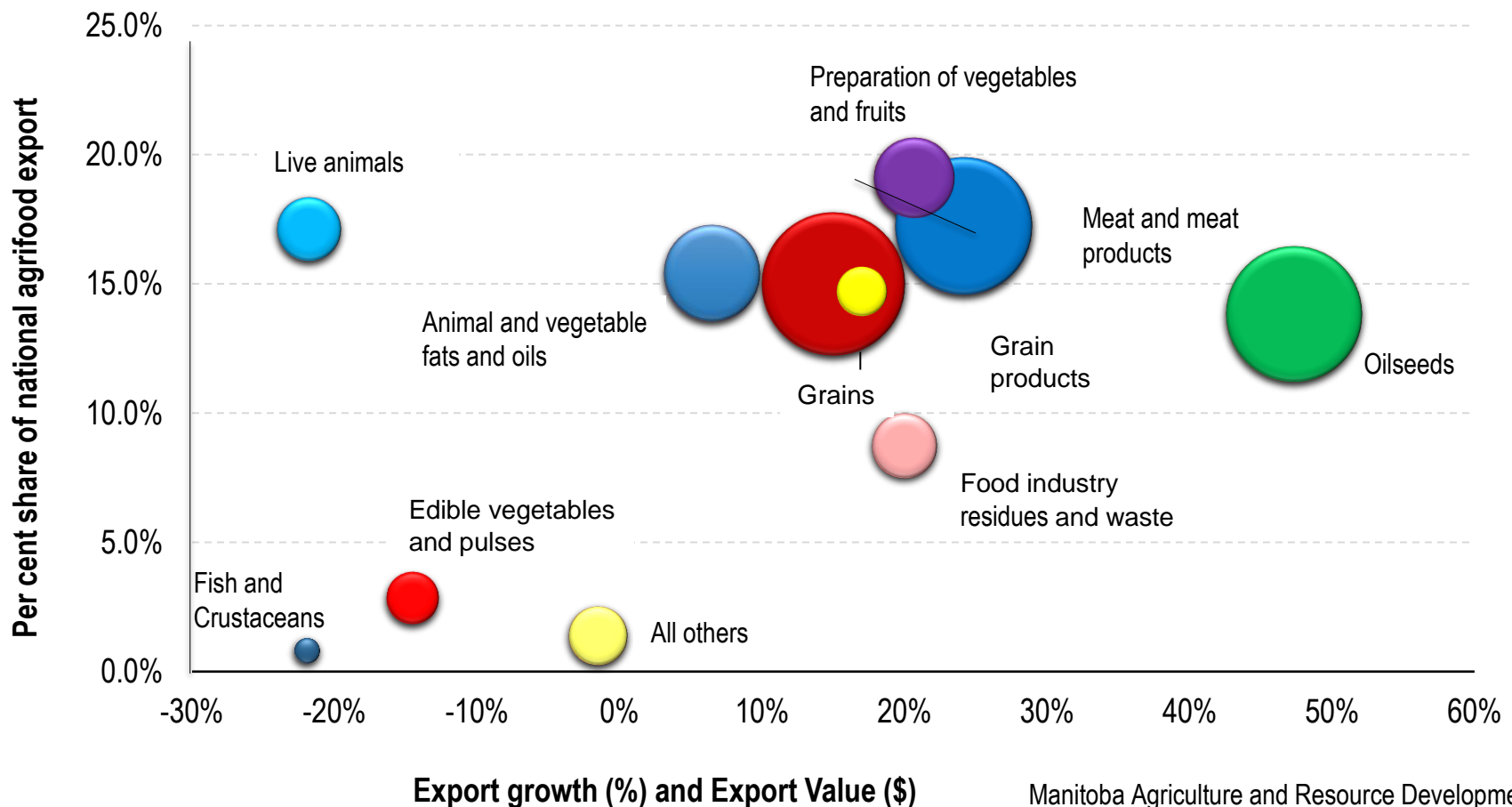
# Top 5 Export Destinations (Millions of Dollars)



Source: CATSNET

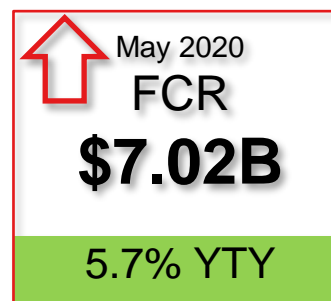
**EXPORT SHARE (%)**

# Export Growth for Top 10 Agri-food Commodities and Products (Millions of Dollars)

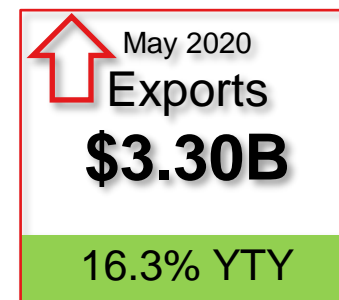
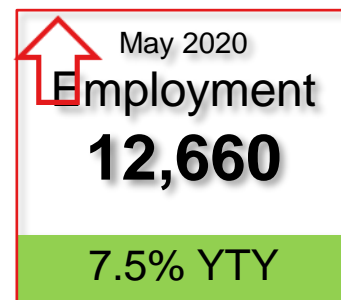


# Performance of Agriculture and Agri-food

Primary



Processing



# Forecast Performance in Ag and Agri-food

Primary



Processing





# Key factors to watch

- Growing conditions
- Demand strength
- Expenses
- Canadian dollar, trade, disease and cyberattacks?

