

Outlook for Air Travel and YVR

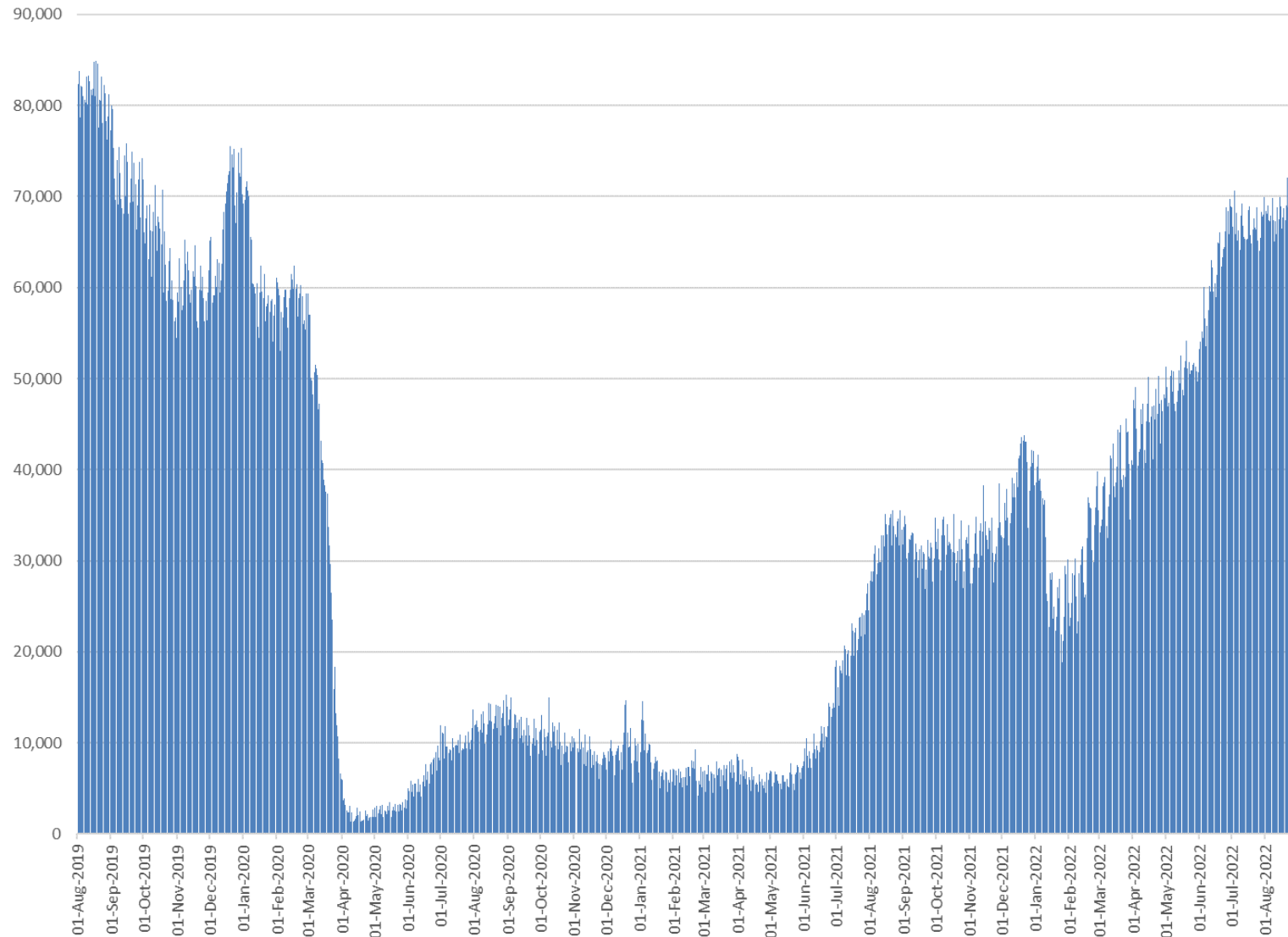
Nathaniel Wong / YVR



Geographic Positioning



YVR Daily Pax August 2019- August 2022



New Routes, New Airlines

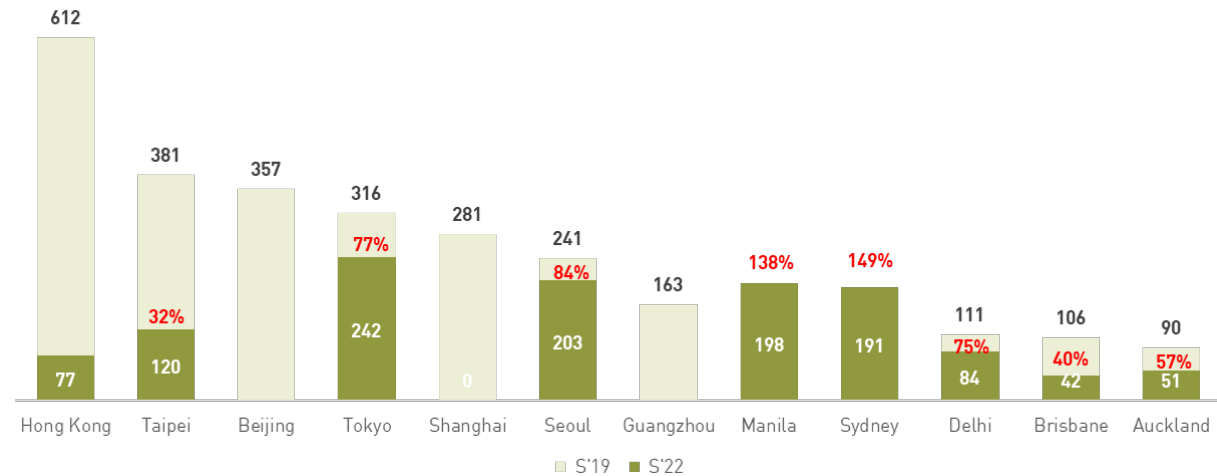
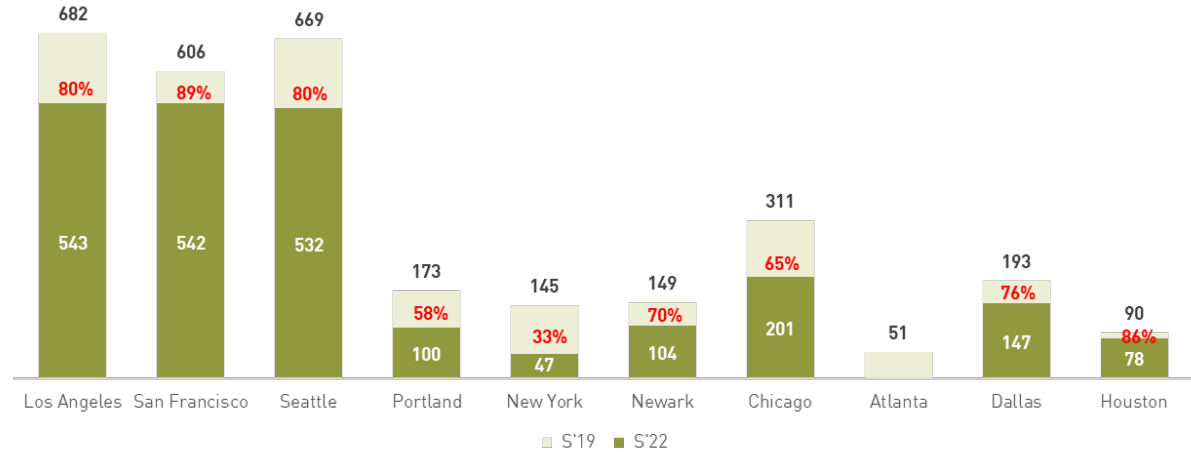
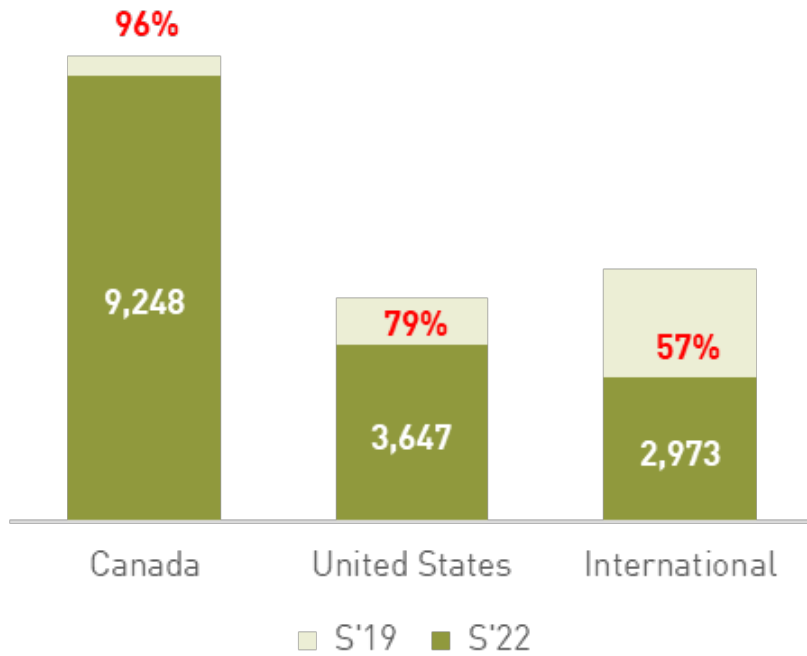


YVR YTD Passenger Performance



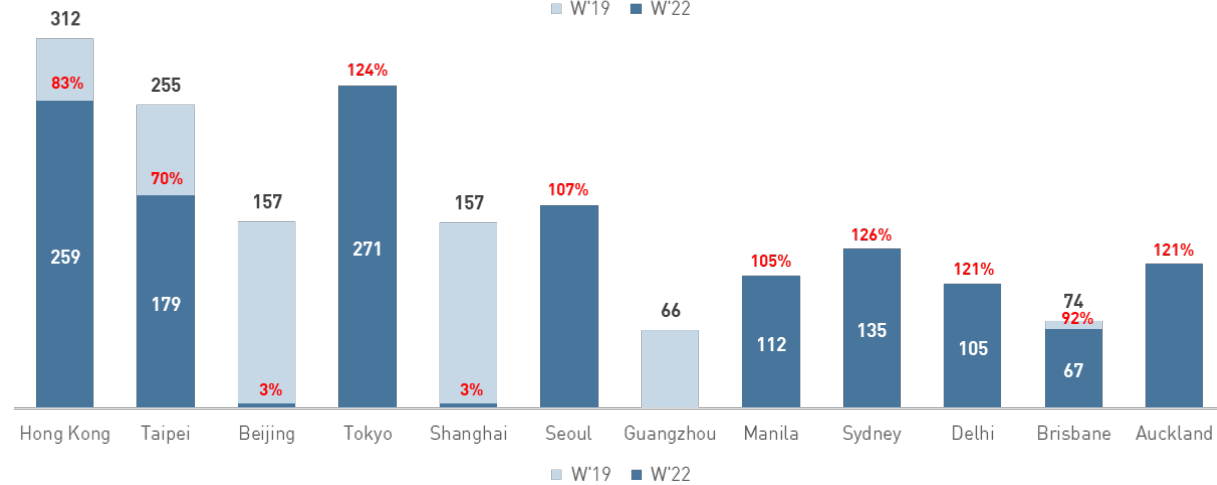
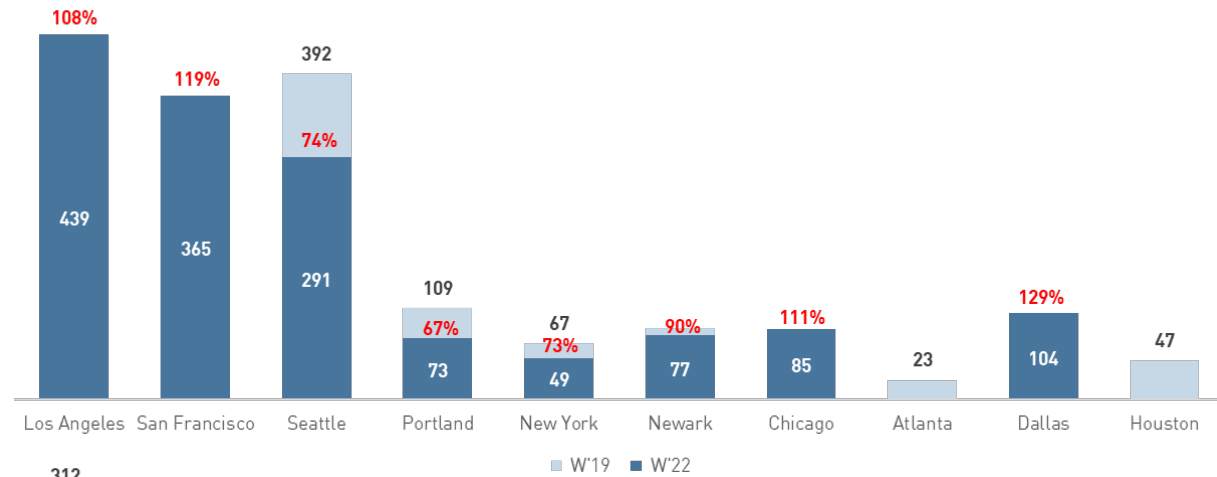
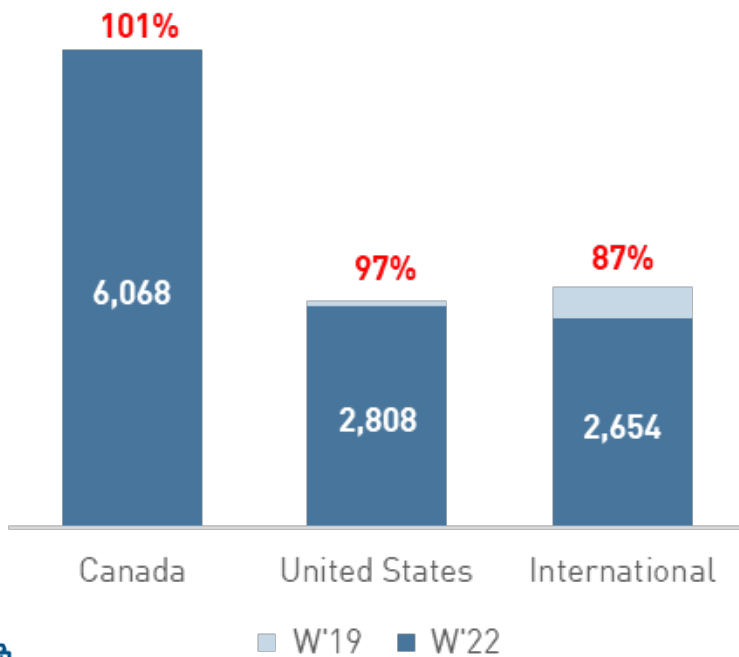
Summer schedules were strong & YVR performed relatively well

Summer Capacity Recovered
(in thousands)



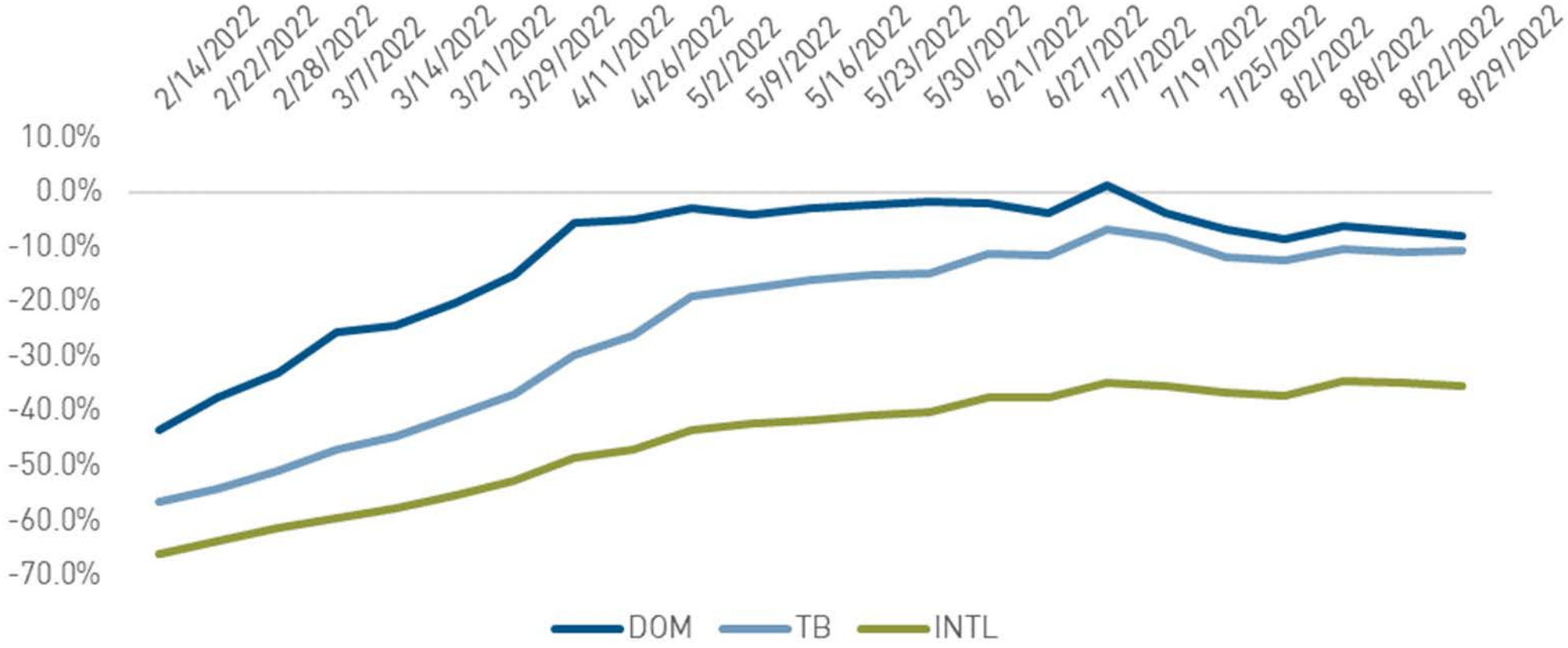
YVR winter schedules continue rebuild, but work remains in China & US east of Rockies

Winter Capacity Recovered
(in thousands)



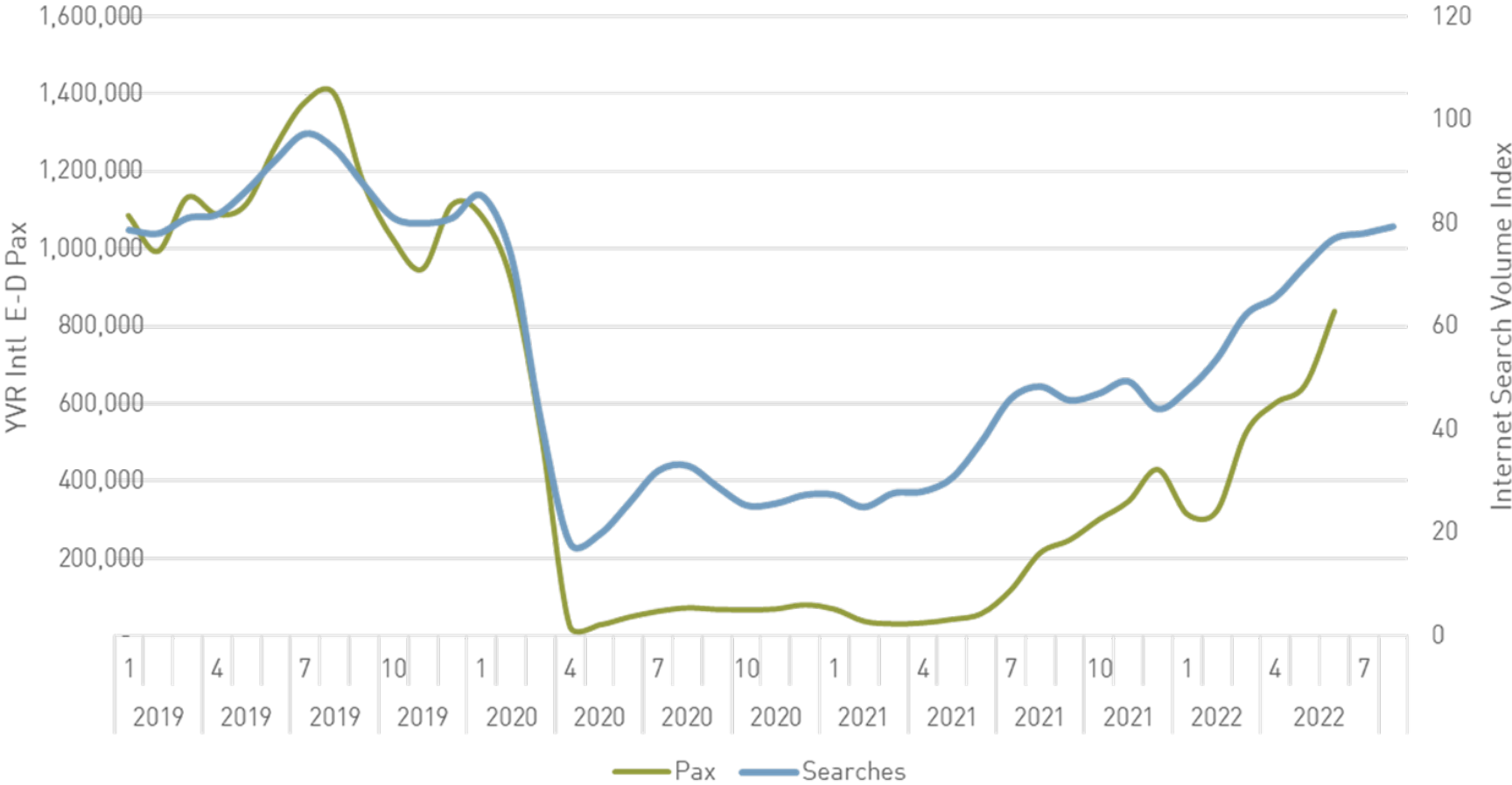
Leading Indicators

YoY Change in YVR Passenger Forward Bookings (2022 vs 2019)



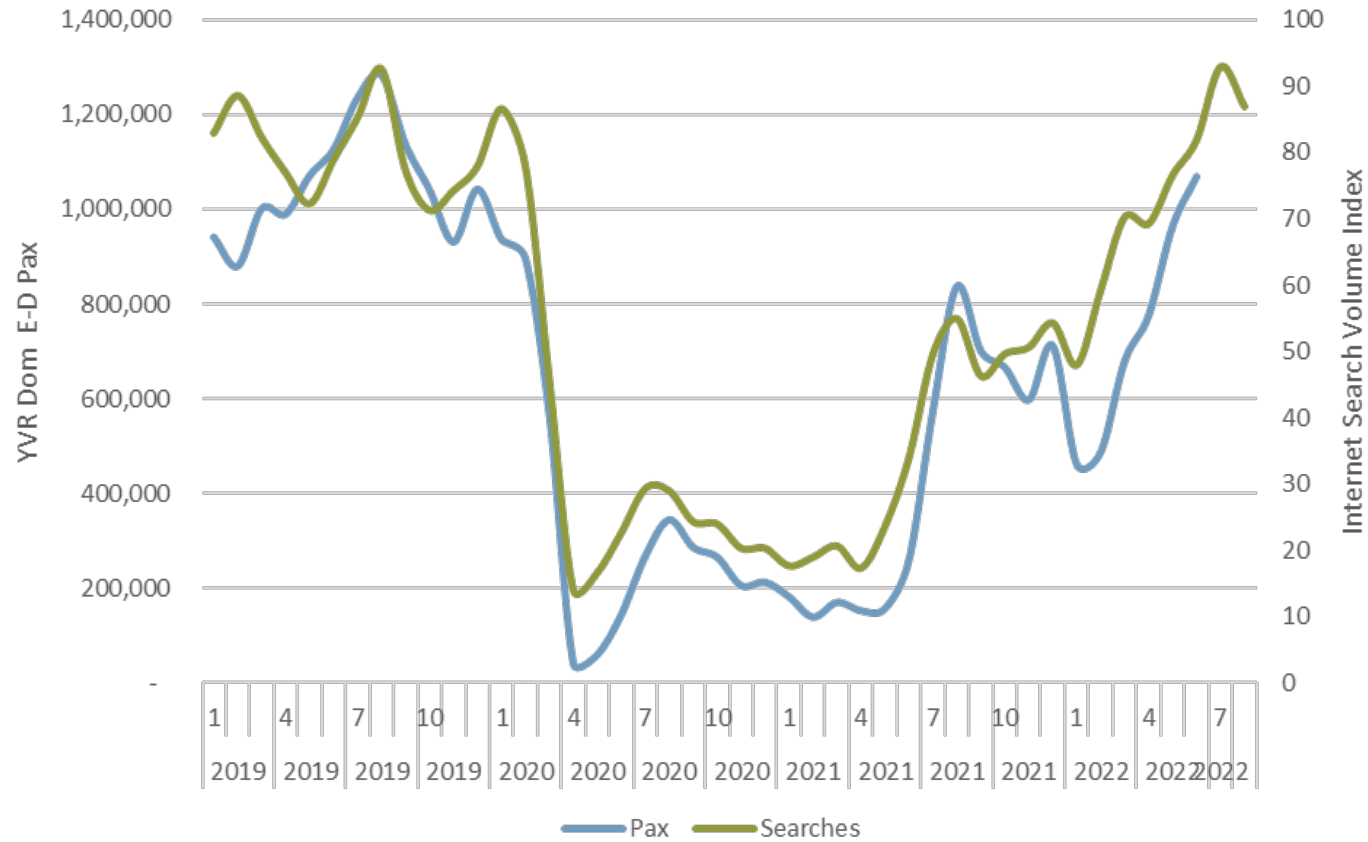
Leading Indicators

International Pax at YVR:
Composite Leading Indicator

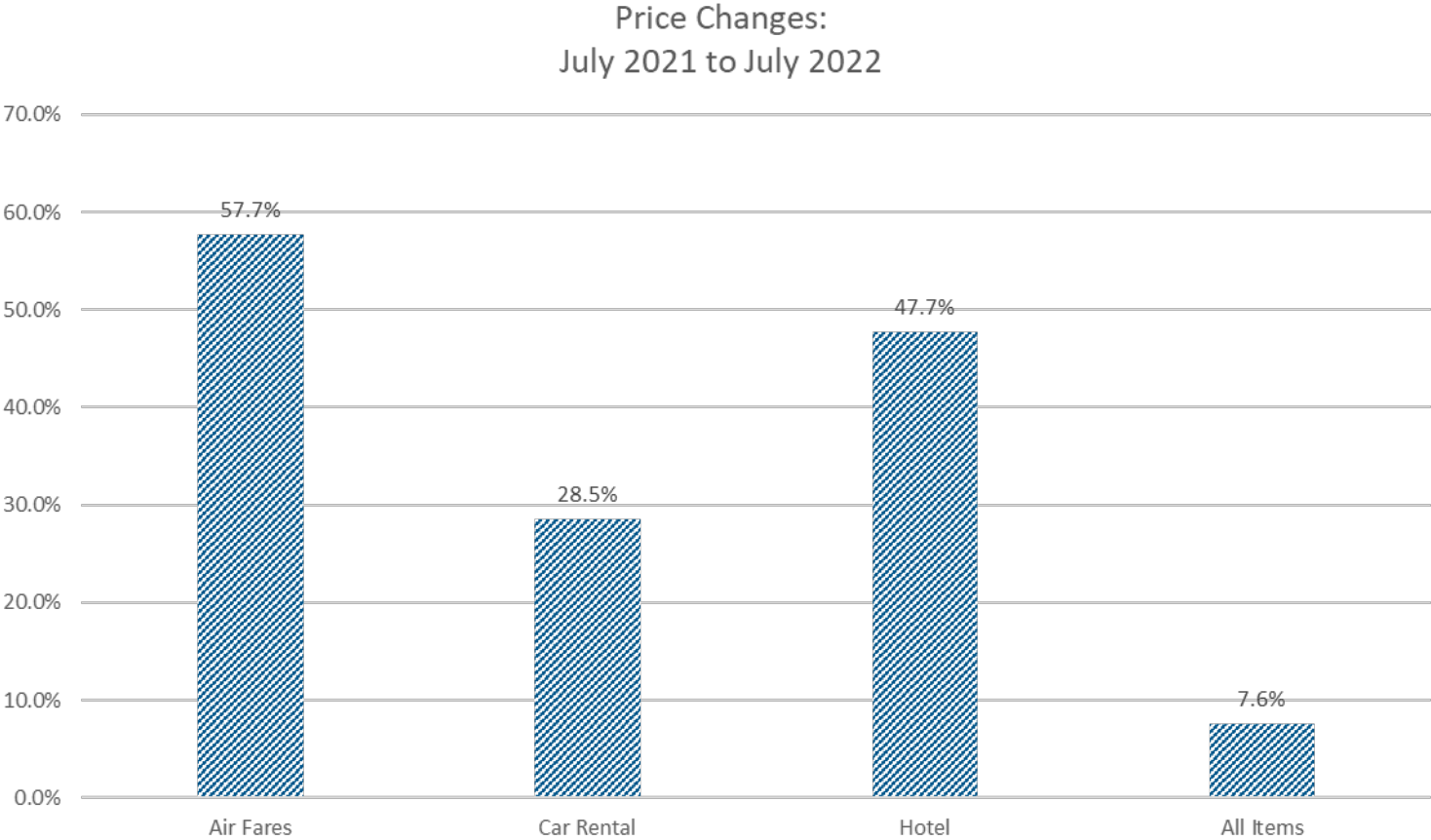


Leading Indicators

Domestic Pax at YVR:
Composite Leading Indicator



Inflation



Statistics Canada. Consumer Price Index



Outlook (scenario)

