

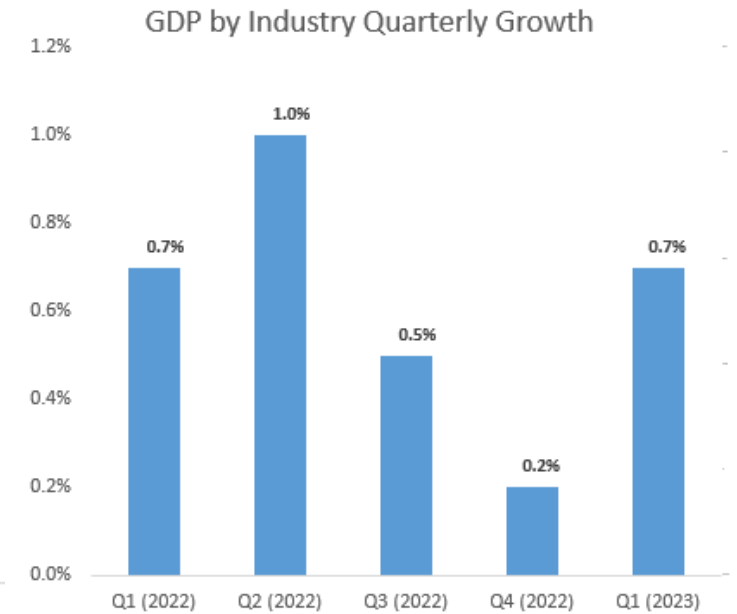
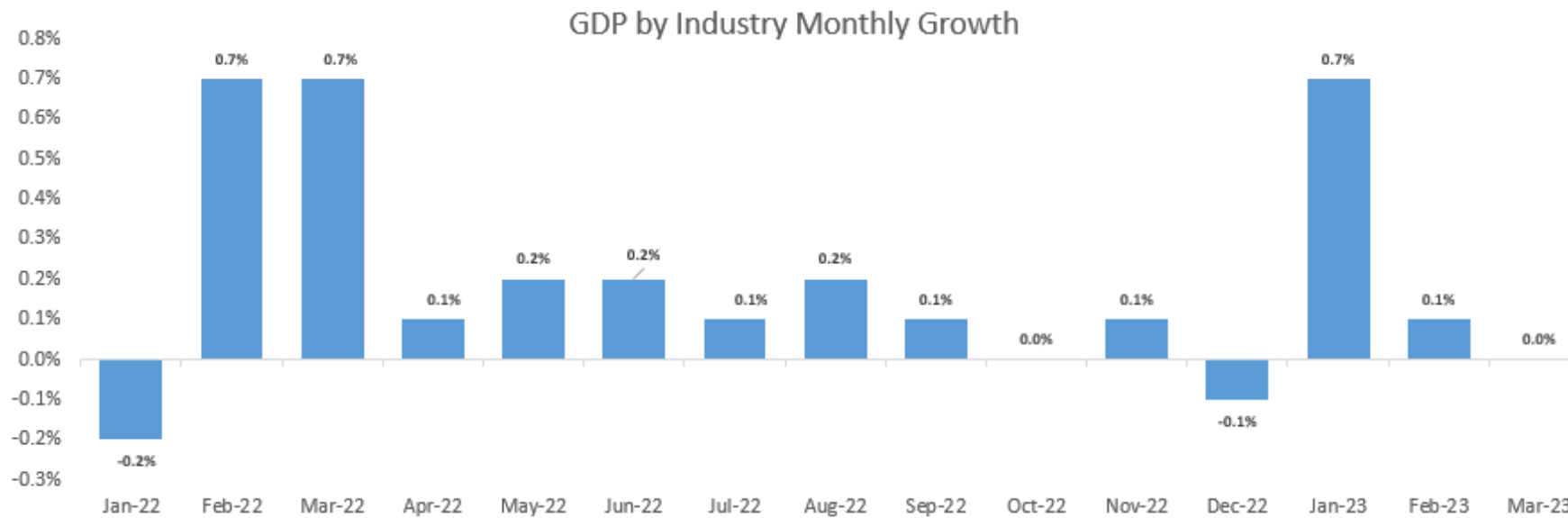
Monthly GDP by Industry

March and Q1, 2023

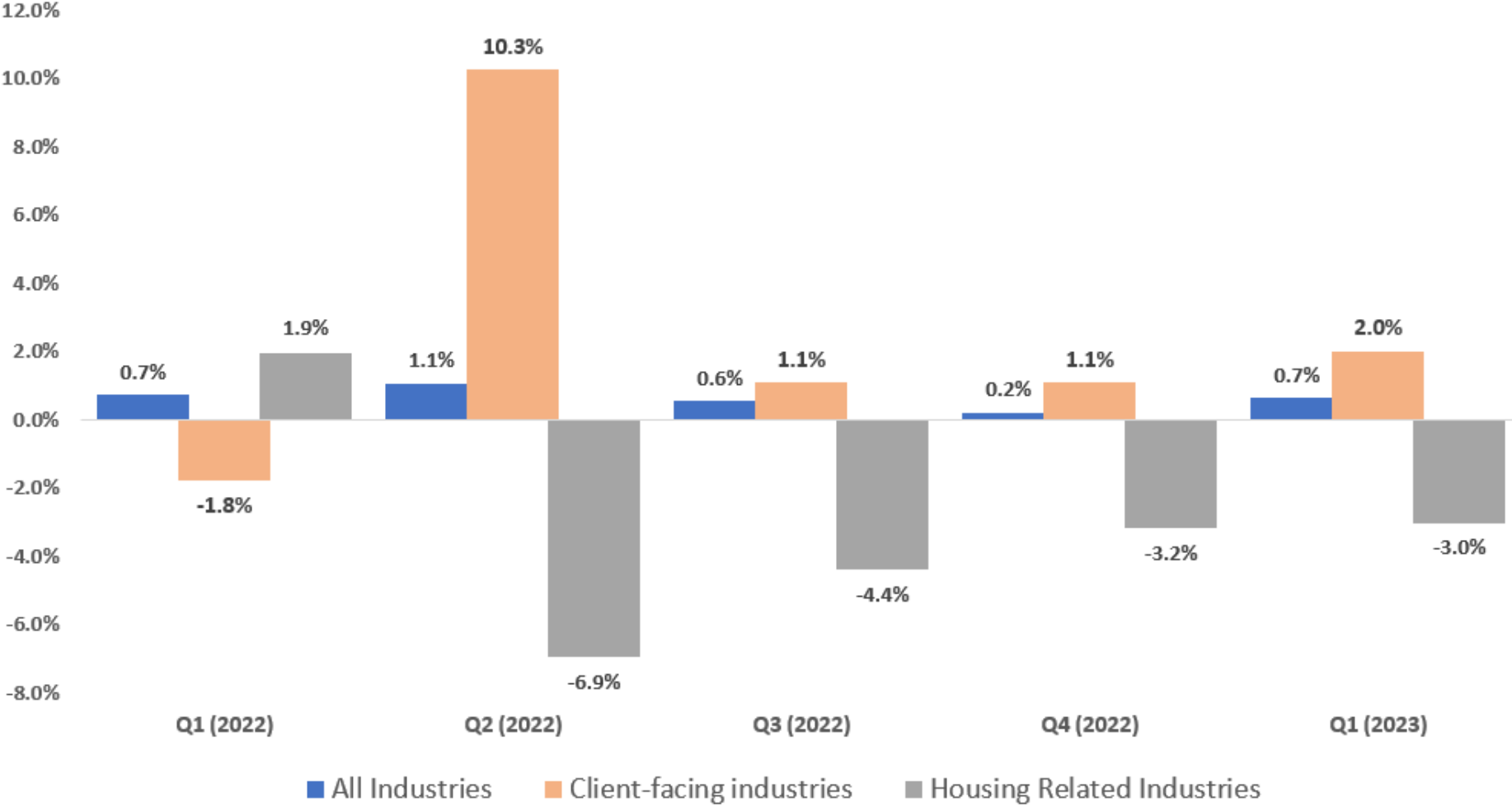


Delivering insight through data for a better Canada

GDP by Industry Grows at an Accelerating Pace in the First Quarter, While Remaining Essentially Unchanged in March



All Industries vs Client-Facing vs Housing Related Industries (Real GDP, Quarterly)



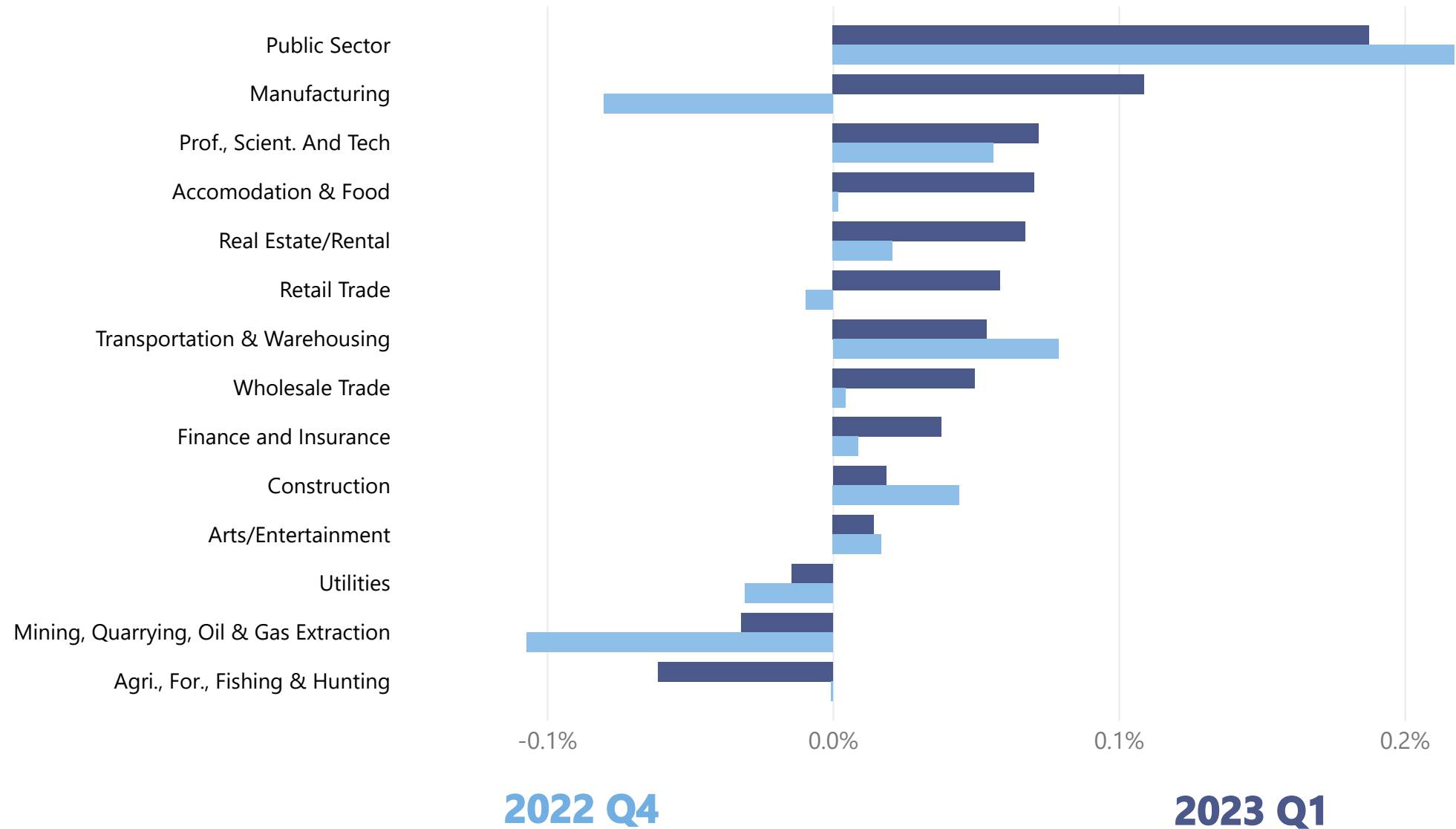
Client-facing:

- Arts, enter. and rec.
- Acc. and food serv.
- Air transpo.
- Urban transit syst.
- Taxi and limousine serv.
- Other transit and ground passenger and scenic and sightseeing transportation
- Motion picture and video exhib.
- Personal and laundry services
- Select retail industries

Housing Related Industries:

- Res. building construction
- Real estate agents and brokers
- Legal services

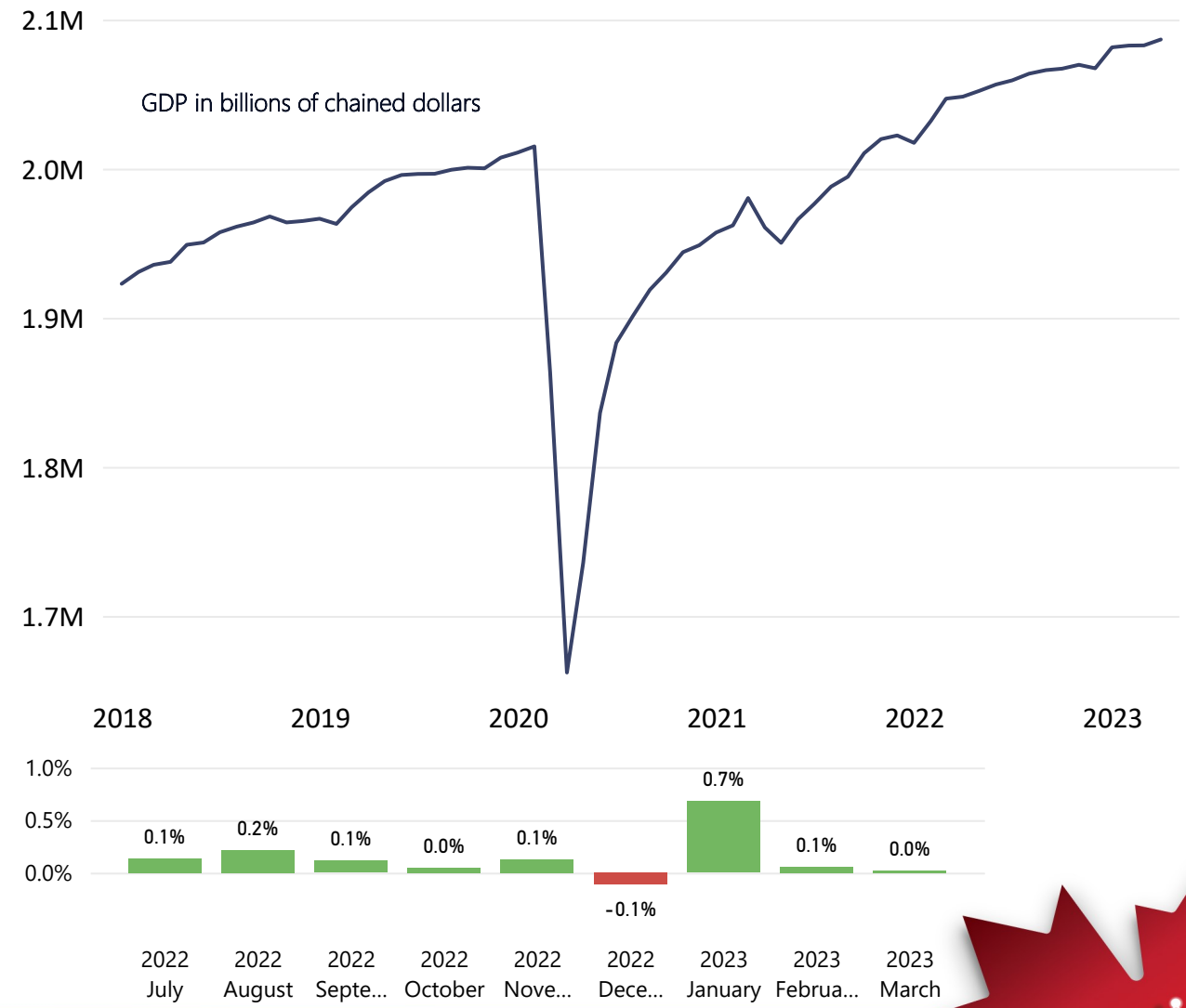
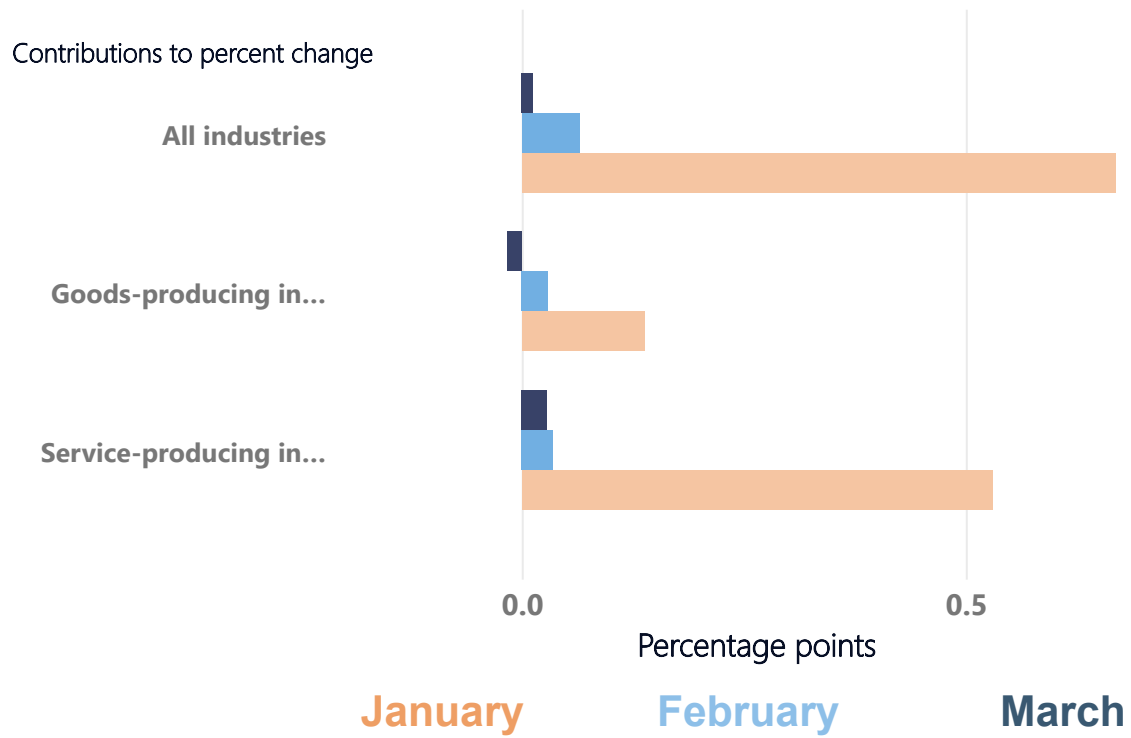
Main industrial sectors' contributions to real GDP growth



GDP by Industry, March 2023

Real gross domestic product (GDP)

- March 0.0%
- Goods-producing industries -0.1%
- Services-producing industries 0.0%

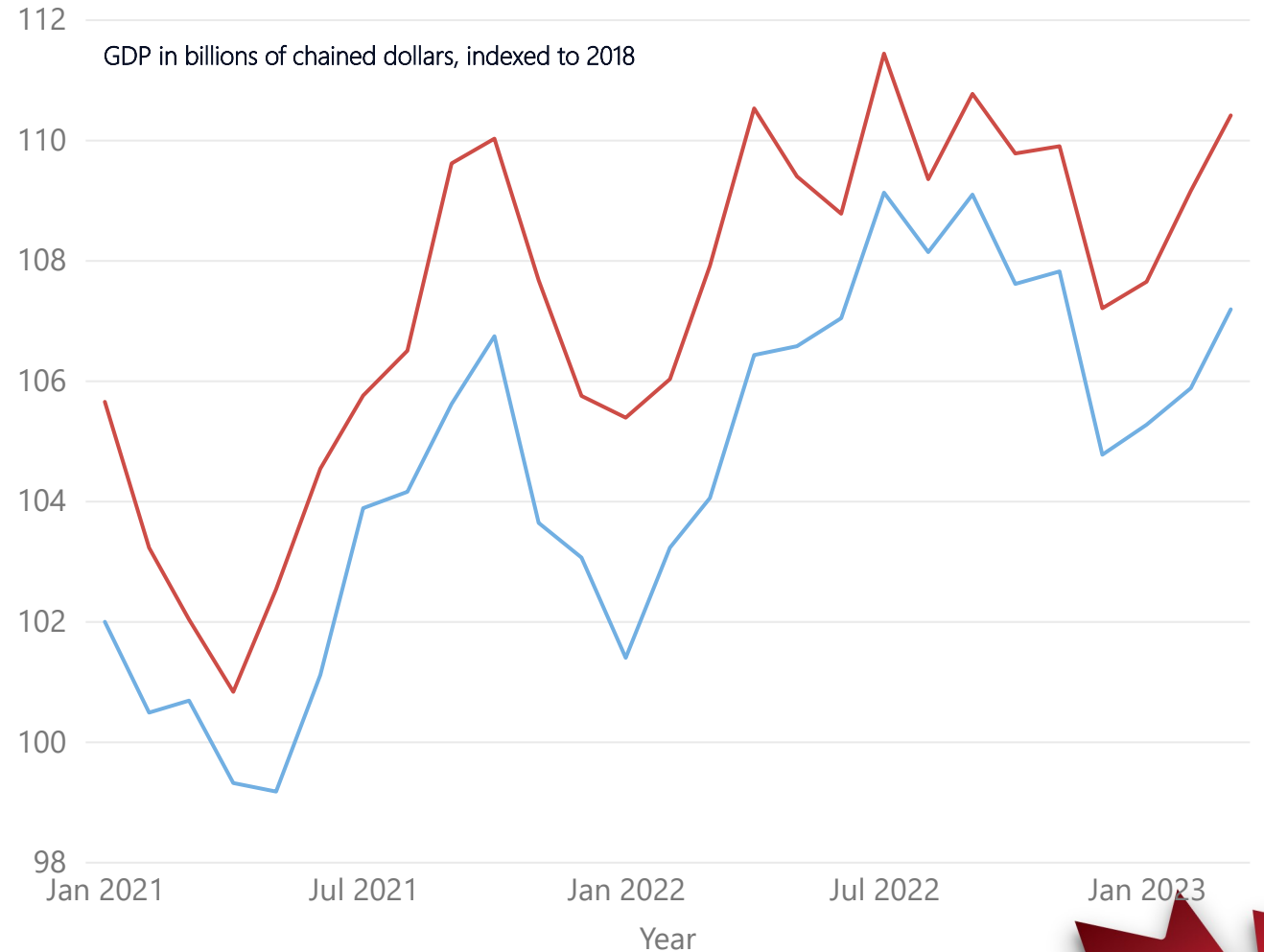
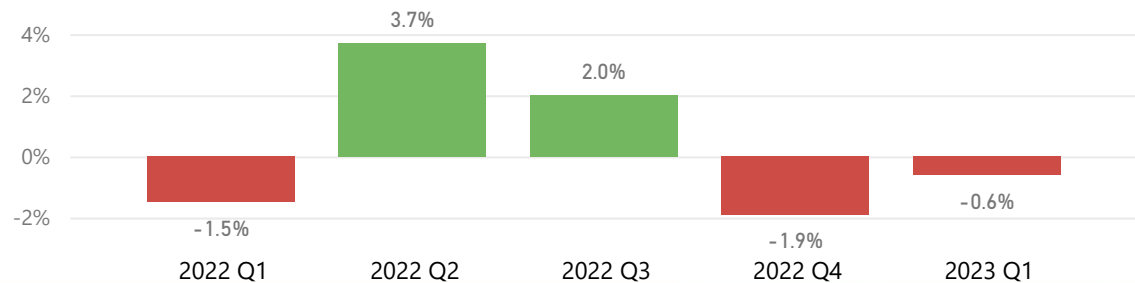


Mining, Quarrying, Oil and Gas Extraction Expands for Third Consecutive Month

Mining, Quarrying, Oil and Gas Extraction (Mar: +1.2%, Q1: -0.6%)

- **Oil and gas extraction (+1.1%)**
 - Oil sands extraction (+2.0%)
- **Mining and quarrying (except oil and gas) (+0.3%)**
- **Support activities for mining and oil and gas extraction (+3.7%)**

Mining, quarrying, and oil and gas extraction



● Mining, quarrying, and oil and gas extract... ● Oil and gas extraction

Manufacturing Contracts

Manufacturing (Mar: -0.6%, Q1: +1.2%)

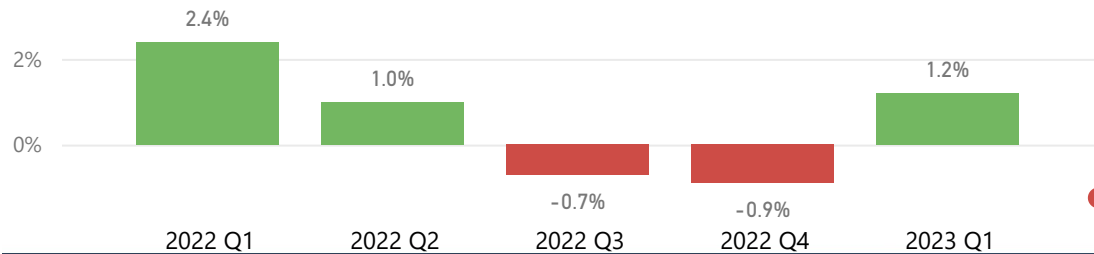
- **Durable goods manufacturing (-1.0%)**

- Machinery manufacturing (-2.9%)
- Fabricated metal product manufacturing (-2.1%)

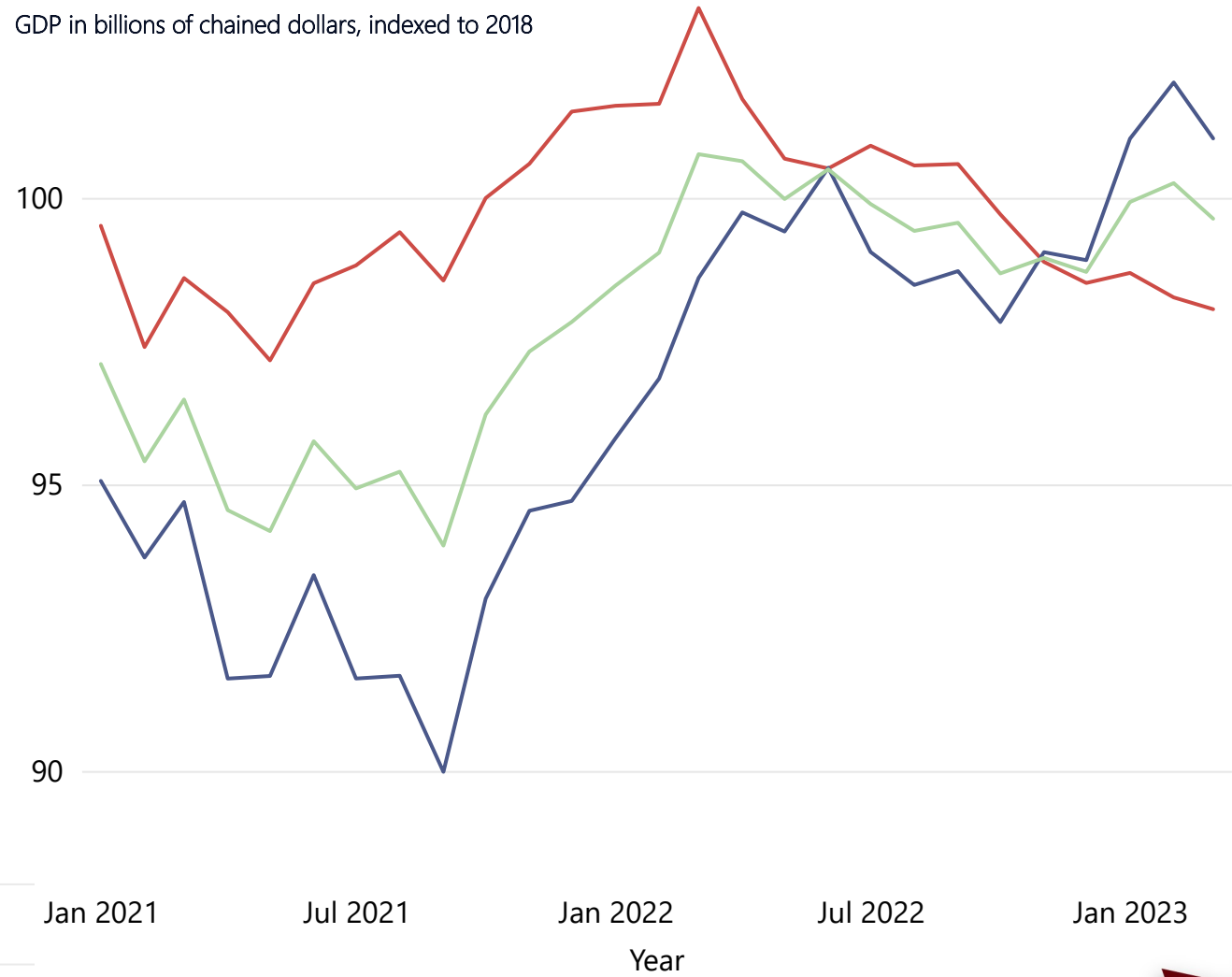
- **Non-durable goods manufacturing (-0.2%)**

- Chemical manufacturing (-2.5%)
- Plastic and rubber manufacturing (-3.9%)

Manufacturing



GDP in billions of chained dollars, indexed to 2018



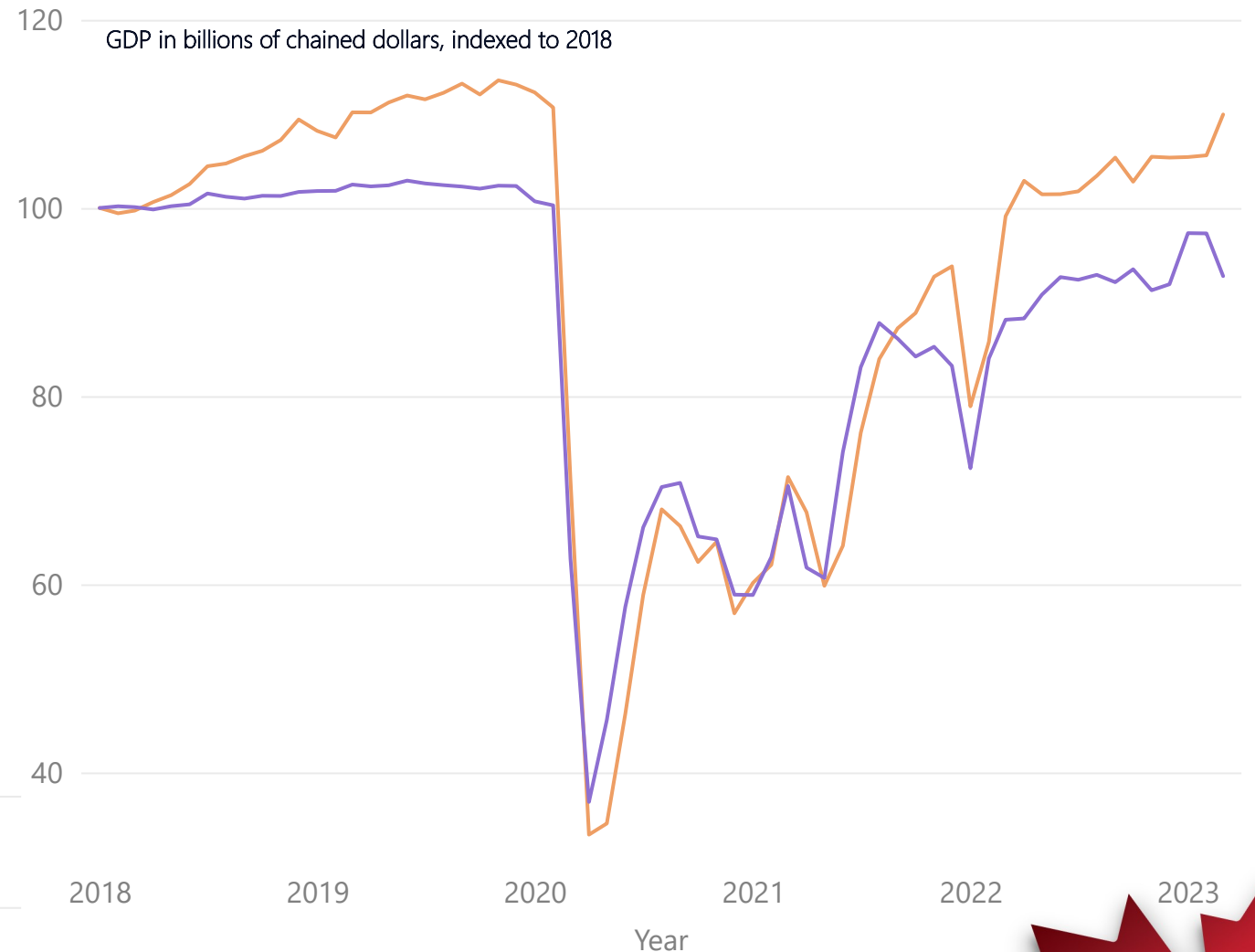
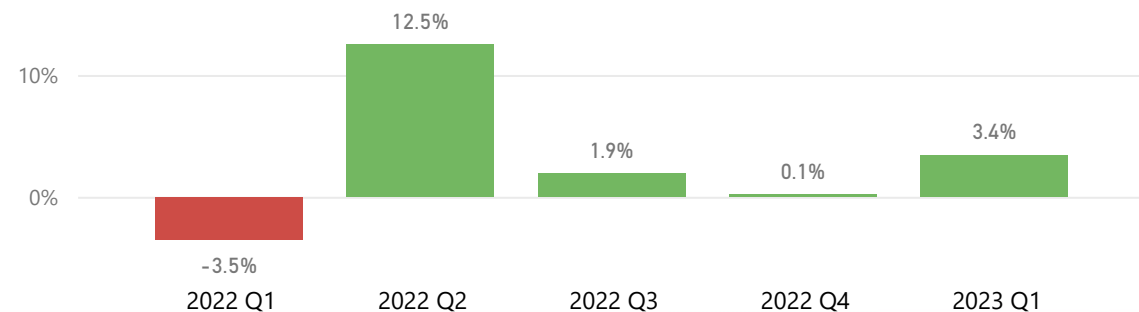
● Non-durable manufacturing i... ● Durable manufacturi... ● Manufacturing

Accommodation and Food Services Activity Declines

Accommodation and food services (Mar: -2.2%, Q1: +3.4%)

- **Food services and drinking places (-4.7%)**
 - Decline in sales in the subsector
- **Accommodation services (+4.1%)**
 - Increase in both domestic and international travel.

Accommodation & Food



● Accommodation services ● Food services and drinking places

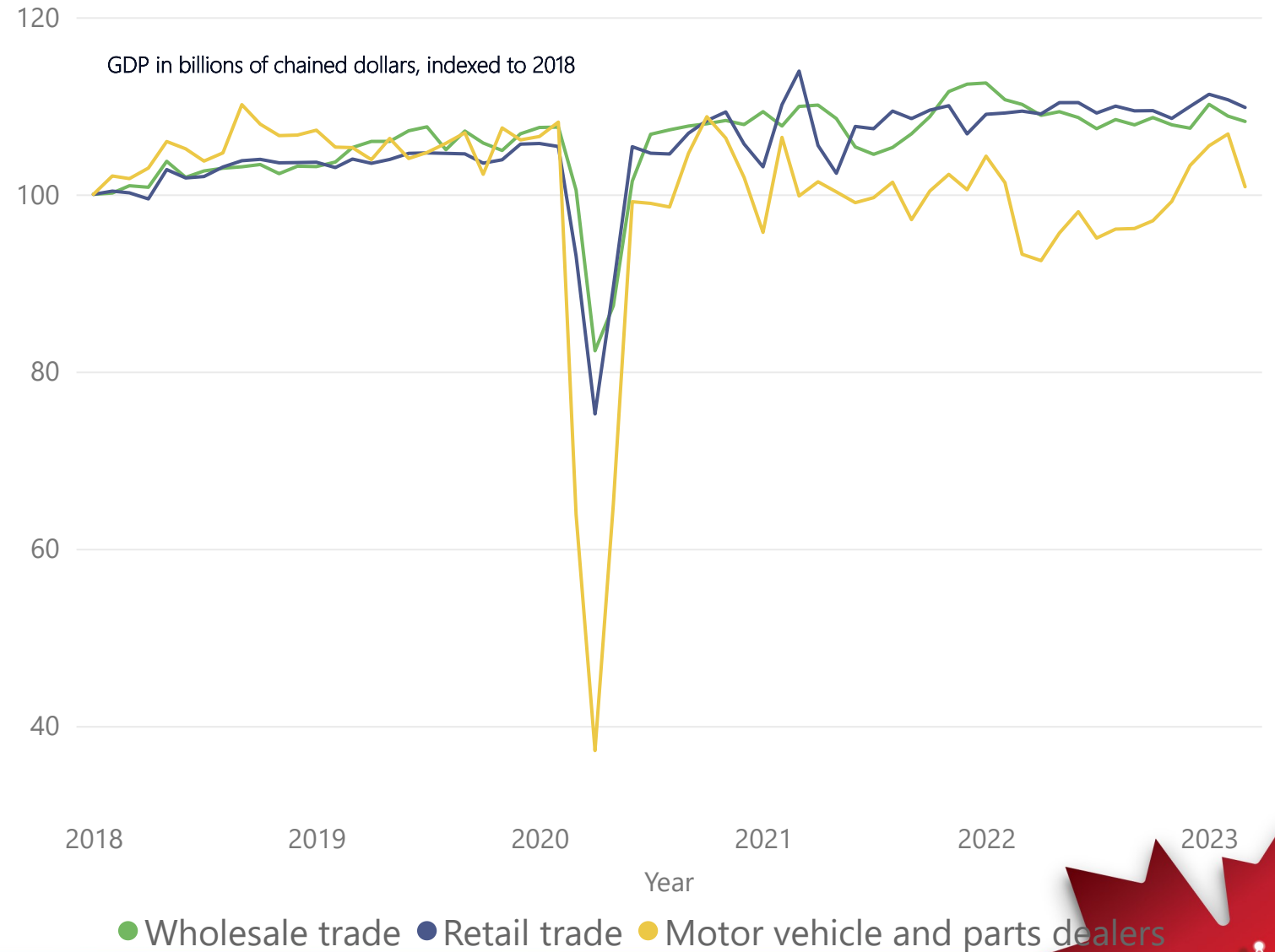
Retail and Wholesale Trade Both Decline in Back-to-Back Months

Retail trade (Mar: -0.8%, Q1: +1.2%)

- Motor vehicle and parts dealers (-5.6%)

Wholesale trade (Mar: -0.6%, Q1: +1.0%)

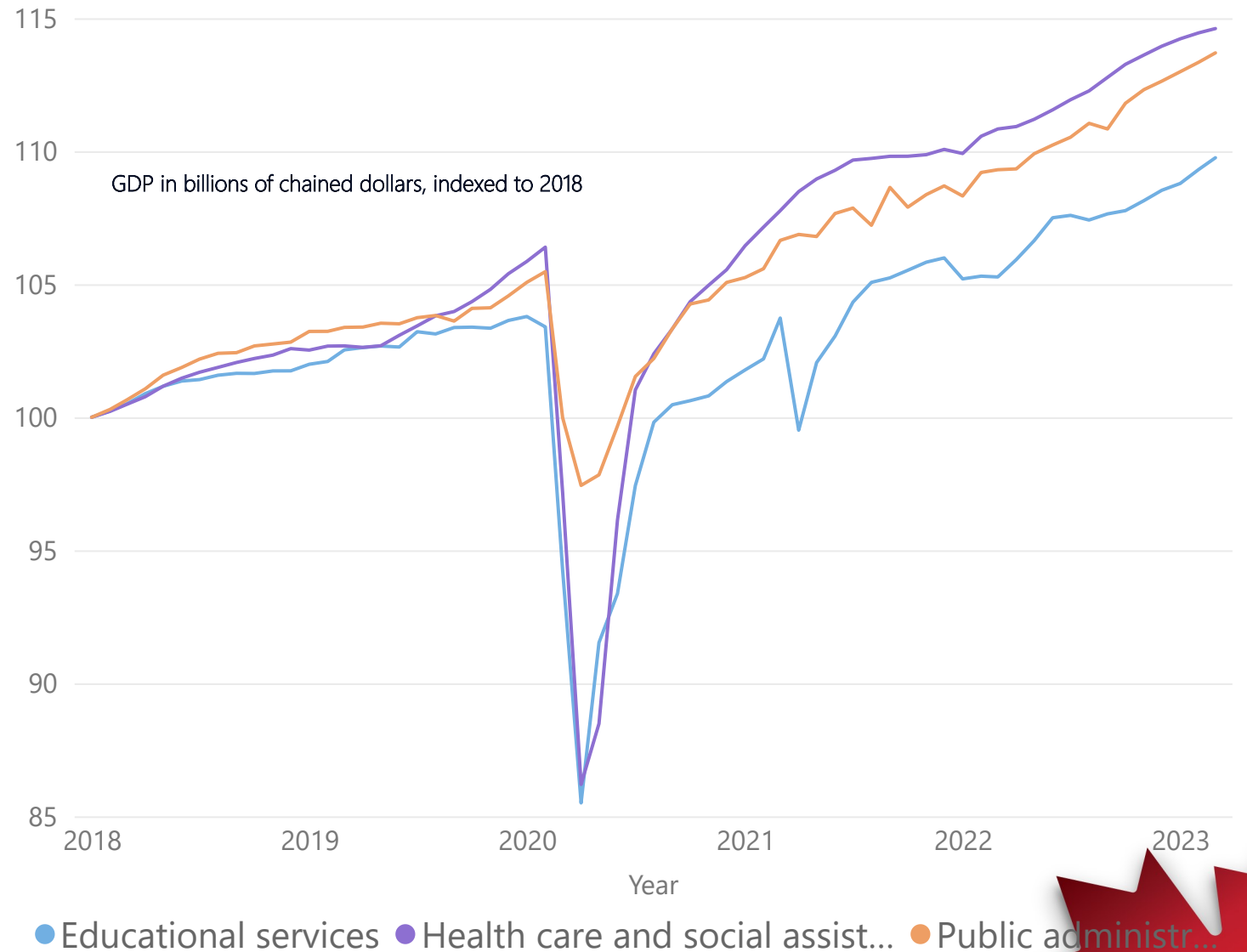
- Machinery, equipment and supplies wholesalers (-2.1%)
- Lower imports of electronic and electrical equipment and parts
- Miscellaneous wholesalers (-5.3%)



Public Sector Continues Upward Momentum

Public sector (Mar: +0.3%, Q1: +0.9%)

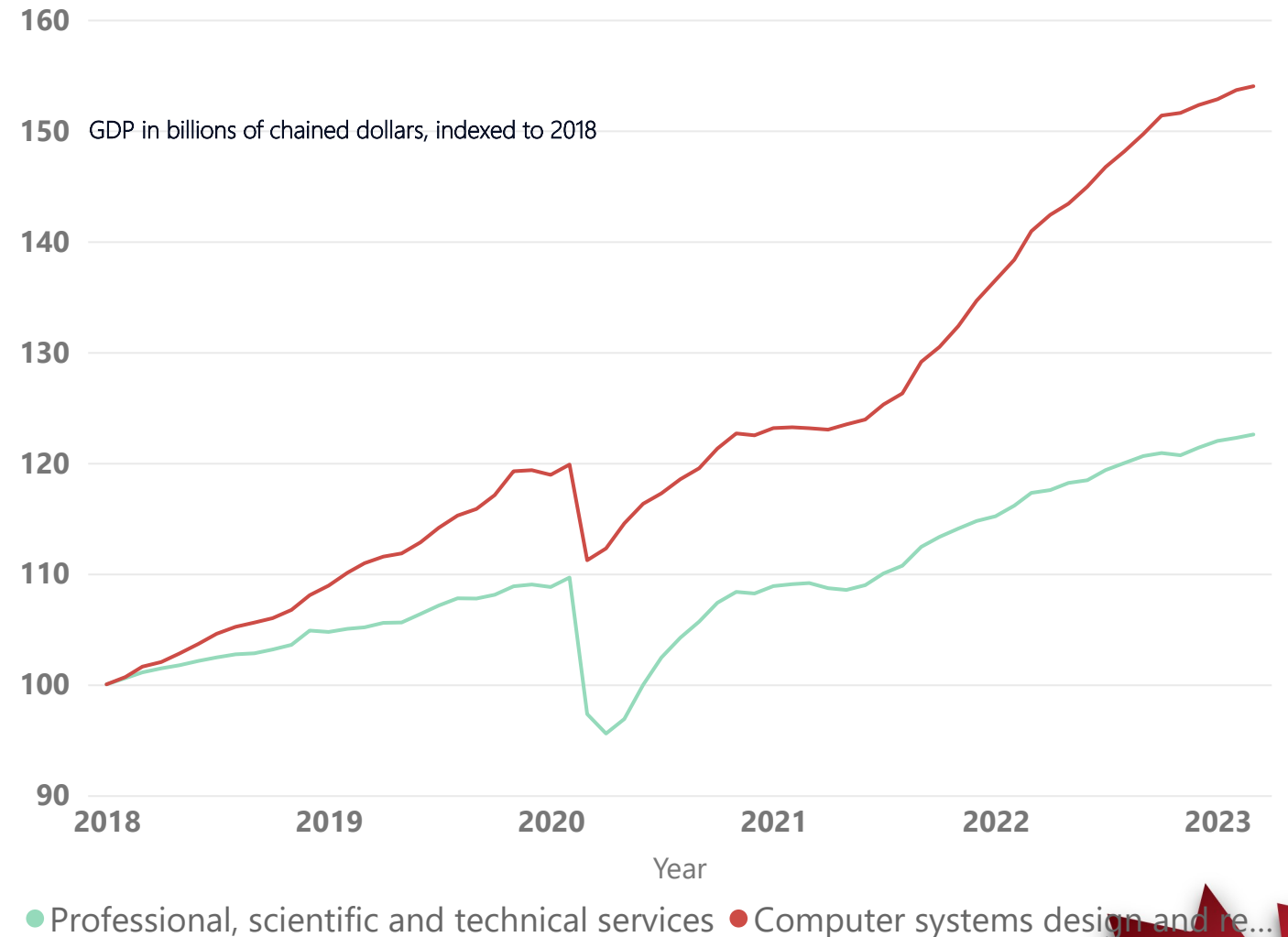
- **Public administration (+0.3%)**
 - Municipal (+0.4%) and provincial and territorial (+0.4%)
- **Educational services (+0.4%)**
 - Universities (+0.6%)
- **Health care and Social assistance (+0.1%)**



Professional, Scientific and Technical Services Continue to Expand

Professional, scientific and technical services (Mar: +0.2%, Q1: +1.1%)

- Architectural, engineering and related services (+0.6%)
- Computer system design and related services (+0.2%)



Increased Activity at Offices of Real Estate Agents and Brokers

**Offices of real estate agents and brokers
(Mar: +2.8%, Q1: -1.5%)**

Legal services (Mar: +0.5%, Q1: +0.7%)



GDP by Industry Increases in April 2023

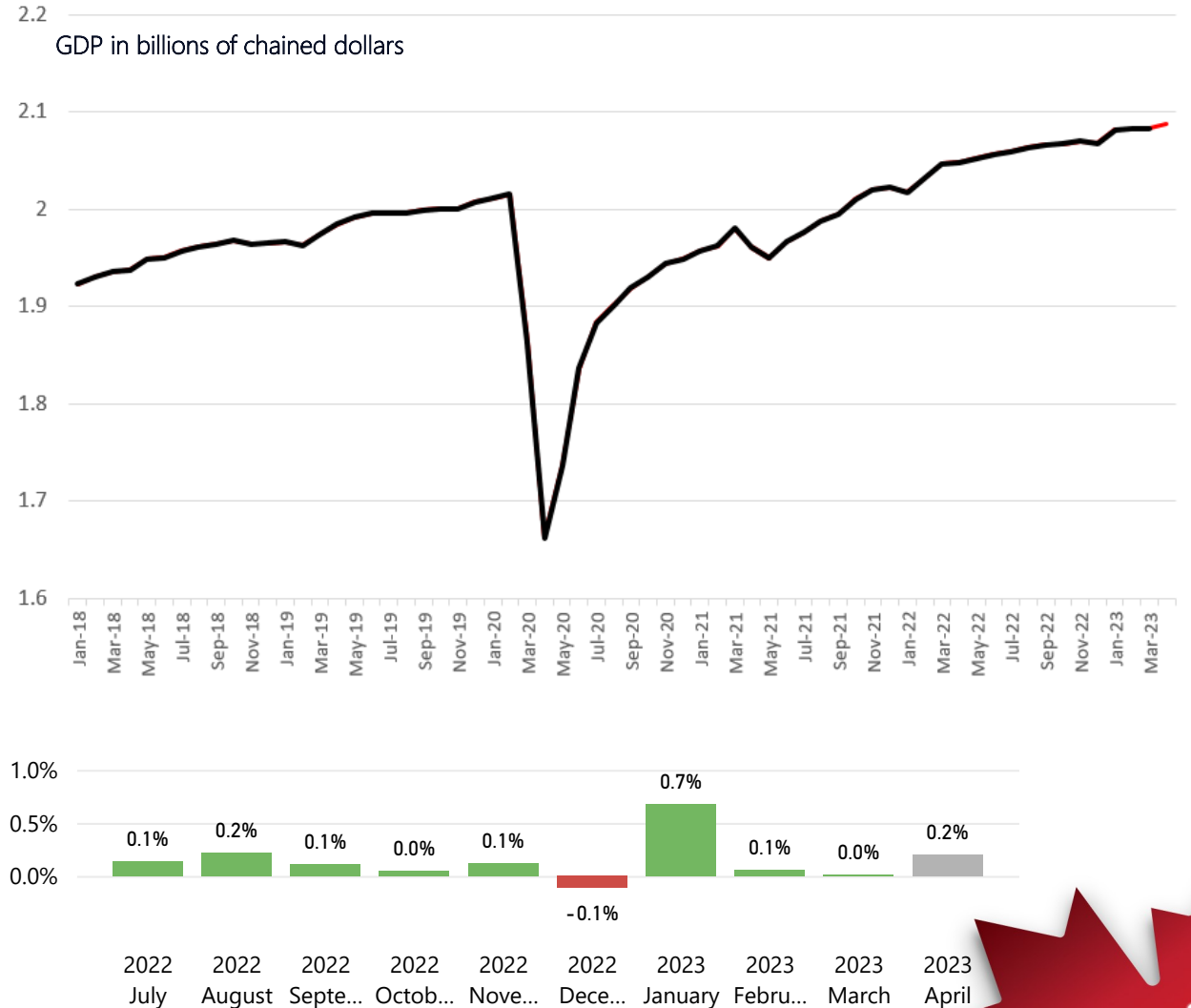
Advance information indicates real GDP by industry increased **+0.2%** in April

Notable increases:

- Mining, quarrying, and oil and gas extraction
- Transportation and warehousing
- Offices of real estate agents and brokers and activities related to real estate

Notable decreases:

- Wholesale trade
- Retail trade
- Public administration



Thank you. Questions?

Julie Adès, Industry Accounts Division, Statistics Canada
Email: julie.ades@statcan.gc.ca

Craig Kavanagh, Industry Accounts Division, Statistics Canada
Email: craig.kavanagh@statcan.gc.ca

